



Exxon Valdez Oil Spill Trustee Council
Proposal Amendment Form

Project Number: 22220300/23-021

Project Title: PWS Kelp Mariculture Development for Habitat Restoration and Local Economy Project

Principal Investigator(s): Willow Hetrick-Price

Submission date: 12/23/2025

Please check all the boxes that apply to this request.

Changes to the original scope or objectives of the project.

Personnel changes.

Budget reallocation request.

For the FY25 budget, CRRC is requesting approval to reallocate funds in the following categories: \$114,394.92 in Personnel, \$7,100 in Travel, (\$182,064.95) in Contractual, \$10,909 in Supplies, and \$49,661.03 in Indirect Expenses.

These reallocations stem from how subrecipient expenses were originally structured in the EVOSTC budget. At EVOSTC's request, individual subaward expenses were parsed into direct cost categories, which inadvertently resulted in indirect costs being estimated and reported as direct program expenses.

Under CRRC's NICRA agreement, indirect costs may only be applied to the first \$25,000 of each subrecipient award. To remain compliant, CRRC must segregate subrecipient costs into a distinct category. While most awards allow subrecipient costs to be categorized as subawards or "other" expenses, EVOSTC budgets do not include these categories. As a result, CRRC has classified subrecipient costs under the Contractual category for EVOSTC budget purposes.

This oversight led to \$49,661.03 in indirect costs being incorrectly categorized and now requiring reclassification as direct expenses. These costs have been reallocated to cover anticipated subaward overages. The potential for subaward overages was identified and discussed during the prior 553.3 and 553.4 budget reallocation requests; however, CRRC requested delaying rebudgeting until the longer-term impacts of subrecipient expenses on future budgets were better understood.



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CRRC will continue to breakout subrecipient expenses on monthly invoicing, in order to better mitigate the potential for indirect cost posting, however for the purposes of budgeting on the EVOSTC side, subaward expenses will be considered contractual.

This reallocation request affects only the timing of expense recognition and does not alter the timing or scope of program activities. Therefore, no milestone adjustments are being requested at this time.

Original

Budget Category:		Proposed FY 22	Proposed FY 23	Proposed FY 24	Proposed FY 25	Proposed FY 26	5- YR TOTAL PROPOSED	ACTUAL CUMULATIVE
Personnel		\$218,268	\$173,820	\$209,431	\$218,268	\$61,652	\$881,440	
Travel		\$11,050	\$15,816	\$11,050	\$11,050	\$2,550	\$51,516	
Contractual		\$254,410	\$232,191	\$252,145	\$214,810	\$34,432	\$987,988	
Commodities		\$107,449	\$70,772	\$30,707	\$30,707	\$0	\$239,635	
Equipment		\$26,900	\$0	\$0	\$0	\$0	\$26,900	
Indirect Costs	Rate = 20%	\$123,615	\$71,203	\$36,469	\$94,967	\$19,727	\$345,980	
SUBTOTAL		\$741,692	\$563,802	\$539,802	\$569,802	\$118,361	\$2,533,460	\$886,640.84
General Administration (9% of subtotal)		\$66,752	\$50,742	\$48,582	\$51,282	\$10,652	\$228,011	N/A
PROJECT TOTAL		\$808,445	\$614,545	\$588,385	\$621,084	\$129,013	\$2,761,471	
Other Resources (In-Kind Funds)		\$500,000	\$75,000	\$75,000	\$50,000		\$700,000	

INSTRUCTIONS: The above table provides a five-year overview (FY 22-26) of proposed funding and actual cumulative spending for **non-trustee agencies**. **The formulas reference the cells in the budgets below and should automatically populate. Please make sure the totals given are correct. Other Resources (In-Kind Funds) will need to be entered manually. Enter the agency indirect rate in cell C9.** The column titled 'Actual Cumulative' will be updated each fiscal year and included in the annual report (include information on the total amount actually spent for all completed years of the project). On the Project Annual Report Form, if any line item exceeds a 10% deviation from the originally-proposed amount; provide detail regarding the reason for the deviation.

Revised



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Budget Category:		Proposed FY 22	Proposed FY 23	Proposed FY 24	Proposed FY 25	Proposed FY 26	5- YR TOTAL PROPOSED	ACTUAL CUMULATIVE
Personnel		\$218,268	\$173,820	\$209,431	\$103,873	\$61,652	\$767,045	
Travel		\$11,050	\$15,816	\$11,050	\$3,950	\$2,550	\$44,416	
Contractual		\$254,410	\$232,191	\$252,145	\$396,875	\$34,432	\$1,170,053	
Commodities		\$107,449	\$70,772	\$30,707	\$19,798	\$0	\$228,726	
Equipment		\$26,900	\$0	\$0	\$0	\$0	\$26,900	
Indirect Costs	Rate = 20%	\$123,615	\$71,203	\$36,469	\$45,306	\$19,727	\$296,319	
SUBTOTAL		\$741,692	\$563,802	\$539,802	\$569,802	\$118,361	\$2,533,460	\$886,640.84
General Administration (9% of subtotal)		\$66,752	\$50,742	\$48,582	\$51,282	\$10,652	\$228,011	N/A
PROJECT TOTAL		\$808,445	\$614,545	\$588,385	\$621,085	\$129,013	\$2,761,471	
Other Resources (In-Kind Funds)		\$500,000	\$75,000	\$75,000	\$50,000		\$700,000	

INSTRUCTIONS: The above table provides a five-year overview (FY 22-26) of proposed funding and actual cumulative spending for **non-trustee agencies**. The formulas reference the cells in the budgets below and should automatically populate. Please make sure the totals given are correct. Other Resources (In-Kind Funds) will need to be entered manually. Enter the agency indirect rate in cell C9. The column titled 'Actual Cumulative' will be updated each fiscal year and included in the annual report (include information on the total amount actually spent for all completed years of the project). On the Project Annual Report Form, if any line item exceeds a 10% deviation from the originally-proposed amount; provide detail regarding the reason for the deviation.

553.5 - Now					
EVOSTC Budget Layout					
	Original Budge	Current Expenses	New Budget	Invoice Variance	Budget Variance
Personnel	218,268.27	220,932.17	103,873.35	(2,663.90)	114,394.92
Travel	11,050.00	5,037.92	3,950.00	6,012.08	7,100.00
Contractual	214,810.00	85,315.43	396,874.95	129,494.57	(182,064.95)
Subaward	-	-	-	-	-
Commodities	30,707.00	68,460.96	19,798.00	(37,753.96)	10,909.00
Equipment	-	-	-	-	-
Indirect Cost at 20%	94,967.05	16,356.05	45,306.02	78,611.00	49,661.03
	569,802.32	396,102.53	569,802.32	173,699.79	(0.00)
CRRC Budget Layout					
	Original Budge	Current Expenses	New Budget	Invoice Variance	Budget Variance
Personnel	\$103,873.35	\$53,613.31	103,873.35	\$50,260.04	\$0.00
Travel	3,950.00	3,016.84	3,950.00	\$933.16	\$0.00
Contractual	118,560.00	11,585.92	98,908.72	\$87,322.80	-\$19,651.28
Subaward	228,653.92	297,966.23	297,966.23	\$0.00	\$69,312.31
Commodities	19,798.00	13,564.18	19,798.00	\$6,233.82	\$0.00
Equipment	-	-	-	\$0.00	\$0.00
Indirect Cost at 20%	94,967.05	16,356.05	45,306.02	\$28,949.97	-\$49,661.03
	569,802.32	396,102.53	569,802.32	173,699.79	(0.00)

EVOSTC Budget Categories to Statements:



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Milestone/task changes.

Internal use only:

Fiscal Year of Request:

Approved by ED? No Yes

Requires TC review? No Yes

Copy sent to fiscal managing agency(yes)? No Yes