



Exxon Valdez Oil Spill Trustee Council  
Proposal Amendment Form

**Project Number:** 22220300/23-021

**Project Title:** PWS Kelp Mariculture Development for Habitat Restoration and Local Economy Project

**Principal Investigator(s):** Willow Hetrick-Price

**Submission date:** 4/16/2025

Please check all the boxes that apply to this request.

**Changes to the original scope or objectives of the project.**

**Personnel changes.**

**Budget reallocation request.**

For the FY23 budget, we are requesting to reallocate \$44,448.17 from personnel and \$22,764.38 from indirect costs to travel (\$4,766.33), contractual (\$22,380.83), and commodities (\$40,065.39). For the FY24 budget, we are requesting to reallocate \$8,836.82 from personnel and \$53,498.14 from indirect costs to contractual (\$62,334.97).

FY23	Approved Budget	Proposed Budget	Difference	FY24	Approved Budget	Proposed Budget	Difference
Personnel	\$ 218,268.27	\$ 173,820.10	\$ (44,448.17)	Personnel	\$ 218,268.27	\$ 209,431.45	\$ (8,836.82)
Travel	\$ 11,050.00	\$ 15,816.33	\$ 4,766.33	Travel	\$ 11,050.00	\$ 11,050.00	\$ -
Contractual	\$ 209,810.00	\$ 232,190.83	\$ 22,380.83	Contractual	\$ 189,810.00	\$ 252,144.97	\$ 62,334.97
Commodities	\$ 30,707.00	\$ 70,772.39	\$ 40,065.39	Commodities	\$ 30,707.00	\$ 30,707.00	\$ -
Equipment	\$ -	\$ -	\$ -	Equipment	\$ -	\$ -	\$ -
Indirect Costs	\$ 93,967.05	\$ 71,202.67	\$ (22,764.38)	Indirect Costs	\$ 89,967.05	\$ 36,468.91	\$ (53,498.14)
<b>Subtotal</b>	\$ 563,802.32	\$ 563,802.32	\$ 0.00	<b>Subtotal</b>	\$ 539,802.32	\$ 539,802.33	\$ 0.01

Native Conservancy has experienced delays in subrecipient invoicing, resulting in \$22,380.83 and \$62,334.97 in contractual subrecipient expenses needing to be carried forward to FY23 and FY24. As a result, CRRC expenses appear ahead of schedule and are being impacted by the timing discrepancy. This shift has led to a temporary and misleading increase in CRRC's reported expenses—\$40,065.39 in FY23 commodities and \$69,946.75 in personnel (see CRRC budget layout below).

Additionally, the original EVOSTC budget separated subaward expenses into distinct categories but did not exclude costs exceeding \$25,000 from the indirect cost rate calculation, as required under CRRC's NICRA (Negotiated Indirect Cost Rate Agreement). This oversight has resulted



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in \$22,764.38 and \$53,493.14 in indirect expenses that must be reclassified in the FY23 and FY24 budgets, respectively. These additional funds in FY23 and FY24 are based on actual expenses that have been incurred during the work of the program. Together, these issues account for approximately 96% of the program variance. CRRC expects these discrepancies to be resolved in the next budget year, with the exception of the NICRA-related adjustment. Overall, this will bring the budget more in line with projections, with the exception of the contractual category, which is anticipated to decrease by \$30,000.

FY25	Approved Budget	Proposed Budget	Difference
Personnel	\$ 218,268.27	\$ 209,431.00	\$ (8,837.27)
Travel	\$ 11,050.00	\$ 11,050.00	\$ -
Contractual	\$ 214,810.00	\$ 252,145.00	\$ 37,335.00
Commodities	\$ 30,707.00	\$ 30,707.00	\$ -
Equipment	\$ -	\$ -	\$ -
Indirect Costs	\$ 94,967.05	\$ 36,469.00	\$ (58,498.05)
<b>Subtotal</b>	<b>\$ 569,802.32</b>	<b>\$ 539,802.00</b>	<b>\$ (30,000.32)</b>

Note that this reallocation request affects the timing of the receipt of expenses, not the timing of the program activities, so no milestone adjustments will be requested at this time.

**Original**

Budget Category:		Proposed FY 22	Proposed FY 23	Proposed FY 24	Proposed FY 25	Proposed FY 26	5- YR TOTAL PROPOSED	ACTUAL CUMULATIVE
Personnel		\$218,268	\$218,268	\$218,268	\$218,268	\$61,652	\$934,725	
Travel		\$11,050	\$11,050	\$11,050	\$11,050	\$2,550	\$46,750	
Contractual		\$254,410	\$209,810	\$189,810	\$214,810	\$34,432	\$903,272	
Commodities		\$107,449	\$30,707	\$30,707	\$30,707	\$0	\$199,570	
Equipment		\$26,900	\$0	\$0	\$0	\$0	\$26,900	
Indirect Costs	Rate = 20%	\$123,615	\$93,967	\$89,967	\$94,967	\$19,727	\$422,243	
<b>SUBTOTAL</b>		<b>\$741,693</b>	<b>\$563,802</b>	<b>\$539,802</b>	<b>\$569,802</b>	<b>\$118,361</b>	<b>\$2,533,460</b>	
General Administration (9% of subtotal)		\$66,752	\$50,742	\$48,582	\$51,282	\$10,652	\$228,011	N/A
<b>PROJECT TOTAL</b>		<b>\$808,445</b>	<b>\$614,545</b>	<b>\$588,385</b>	<b>\$621,085</b>	<b>\$129,013</b>	<b>2,761,472</b>	
Other Resources (In-Kind Funds)		\$500,000	\$75,000	\$75,000	\$50,000		\$700,000	

**Revised**

Budget Category:		Proposed FY 22	Proposed FY 23	Proposed FY 24	Proposed FY 25	Proposed FY 26	5- YR TOTAL PROPOSED	ACTUAL CUMULATIVE
Personnel		\$218,268	\$173,820	\$209,431	\$218,268	\$61,652	\$881,440	
Travel		\$11,050	\$15,816	\$11,050	\$11,050	\$2,550	\$51,516	
Contractual		\$254,410	\$232,191	\$252,145	\$214,810	\$34,432	\$987,988	
Commodities		\$107,449	\$70,772	\$30,707	\$30,707	\$0	\$239,635	
Equipment		\$26,900	\$0	\$0	\$0	\$0	\$26,900	
Indirect Costs	Rate = 20%	\$123,615	\$71,203	\$36,469	\$94,967	\$19,727	\$345,980	
<b>SUBTOTAL</b>		<b>\$741,692</b>	<b>\$563,802</b>	<b>\$539,802</b>	<b>\$569,802</b>	<b>\$118,361</b>	<b>\$2,533,460</b>	<b>\$886,640.84</b>
General Administration (9% of subtotal)		\$66,752	\$50,742	\$48,582	\$51,282	\$10,652	\$228,011	N/A
<b>PROJECT TOTAL</b>		<b>\$808,445</b>	<b>\$614,545</b>	<b>\$588,385</b>	<b>\$621,084</b>	<b>\$129,013</b>	<b>\$2,761,471</b>	
Other Resources (In-Kind Funds)		\$500,000	\$75,000	\$75,000	\$50,000		\$700,000	



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**EVOSTC Budget Categories to Statements:**

	553.3			553.4		
	EVOSTC Budget Layout			EVOSTC Budget Layout		
	Original Budget	New Budget	Variance	Original Budget	New Budget	Variance
<b>Personnel</b>	218,268.27	173,820.10	44,448.17	218,268.00	209,431.45	8,836.55
<b>Travel</b>	11,050.00	15,816.33	(4,766.33)	11,050.00	11,050.00	-
<b>Contractual</b>	209,810.00	232,190.83	(22,380.83)	189,810.00	252,144.97	(62,334.97)
<b>Subaward</b>			-			-
<b>Commodities</b>	30,707.00	70,772.39	(40,065.39)	30,707.00	30,707.00	-
<b>Equipment</b>	-	-	-	-	-	-
<b>Indirect Cost at 20%</b>	93,967.05	71,202.67	22,764.38	89,967.32	36,468.91	53,498.41
	563,802.32	563,802.32	0.00	539,802.32	539,802.32	(0.00)
	CRRC Budget Layout			CRRC Budget Layout		
	Original Budget	New Budget	Variance	Original Budget	New Budget	Variance
<b>Personnel</b>	\$103,873.35	173,820.10	(69,946.75)	103,873.35	95,036.53	8,836.82
<b>Travel</b>	11,050.00	15,816.33	(4,766.33)	\$3,950	3,950.00	-
<b>Contractual</b>	113,560.00	113,880.88	(320.88)	\$93,560	63,560.00	30,000.00
<b>Subaward</b>	210,644.92	118,309.95	92,334.97	228,653.92	320,988.89	(92,334.97)
<b>Commodities</b>	30,707.00	70,772.39	(40,065.39)	\$19,798	19,798.00	-
<b>Equipment</b>	-	-	-	-	-	-
<b>Indirect Cost at 20%</b>	93,967.05	71,202.67	22,764.39	\$89,967	36,468.91	53,498.15
	563,802.32	563,802.32	0.00	539,802.32	539,802.32	(0.00)

**Milestone/task changes.**

Internal use only:

Fiscal Year of Request:

Approved by ED?  No  Yes

Requires TC review?  No  Yes

Copy sent to fiscal managing agency(yes)?  No  Yes