



Exxon Valdez Oil Spill Trustee Council
Proposal Amendment Form

Project Number: 23-019/22220201

Project Title: Chugach Regional Ocean Monitoring Program

Principal Investigator(s): Maile Branson

Submission date: 9/27/2024

Please check all the boxes that apply to this request.

Changes to the original scope or objectives of the project.

The overall goal of this project is to build regional Tribal capacity through CRRC/APMI to monitor and study harmful algae and biotoxins in native shellfish in order to support safe and sustainable harvest opportunities for both local communities and the shellfish industry in southcentral Alaska.

This budget amendment request does not change the overall goal of this project.

Personnel changes.

At this time, there are several positions listed in the original budget that have recently have staff turnover or are in the process of hiring. This has resulted in marked decrease in the need for personnel expenses in the existing budgeting year. These positions are unrelated to budgetary managers or PI's. As a result, we are requesting to reallocate funding from personnel/fringe line items to unanticipated commodities and equipment costs.

Budget reallocation request.

CRRC proposes the following budget changes for FY2023 proposed budget on the aforementioned award:

Decrease Personnel/Fringe Budget by \$86,241.28: At this time, there are several positions listed in the original budget that have recently have staff turnover or are in the process of hiring. This has resulted in marked decrease in the need for personnel expenses in the existing budgeting year. These positions are unrelated to budgetary managers or PI's.

Increase Commodities Budget by \$54,244.03: Our dedicated staff have worked diligently, but a review of year one expenditures shows that our initial budget underestimated the necessary resources. Data indicates that future demands for commodities will exceed our current budget,



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Proposal Amendment Form

making this adjustment crucial for maintaining project momentum and achieving our deliverables.

Increase Equipment Budget by \$35,4403.00: FY2022 equipment purchases lapsed over into FY2023 for the Burke-O-Later.

Decrease Indirect Budget by \$3,445.75: CRRC’s indirect rate is currently 15.26% but at the time of proposal the rate was 14.92%. CRRC also charges indirect against a modified total direct cost, which excludes equipment. This makes the base rate at which CRRC would charge indirect costs at \$390,674.75 for FY2023 with the requested budget modifications.

Original Budget

Budget Category:	Proposed FY 22	Proposed FY 23	Proposed FY 24	Proposed FY 25	Proposed FY 26	5-YR TOTAL PROPOSED	ACTUAL CUMULATIVE
Personnel	\$343,695	\$352,287	\$361,095	\$370,122	\$379,375	\$1,806,574	
Travel	\$17,452	\$35,860	\$17,452	\$35,860	\$17,452	\$124,076	
Contractual	\$23,925	\$17,725	\$17,725	\$22,725	\$18,925	\$101,025	
Commodities	\$21,150	\$16,800	\$17,050	\$16,800	\$19,900	\$91,700	
Equipment	\$150,000	\$0	\$0	\$0	\$40,000	\$190,000	
Indirect Costs (14.92%)	\$60,608	\$63,063	\$61,668	\$66,470	\$64,999	\$316,808	
SUBTOTAL	\$616,830	\$485,735	\$474,989	\$511,977	\$540,651	\$2,630,182	
General Administration (9% of subtotal)	\$55,515	\$43,716	\$42,749	\$46,078	\$48,659	\$236,716	N/A
PROJECT TOTAL	\$672,345	\$529,451	\$517,738	\$558,054	\$589,310	\$2,866,899	
Other Resources (In-Kind Funds)	\$0	\$0	\$0	\$0	\$0	\$0	



Exxon Valdez Oil Spill Trustee Council
Proposal Amendment Form

Budget Category:		Proposed FY 22	Proposed FY 23	Proposed FY 24	Proposed FY 25	Proposed FY 26	5- YR TOTAL PROPOSED	ACTUAL CUMULATIVE
Personnel		\$343,695	266,046	\$361,095	\$370,122	\$379,375	\$1,720,332	
Travel		\$17,452	35,860	\$17,452	\$35,860	\$17,452	\$124,076	
Contractual		\$23,925	17,725	\$17,725	\$22,725	\$18,925	\$101,025	
Commodities		\$21,150	71,044	\$17,050	\$16,800	\$19,900	\$145,944	
Equipment		\$150,000	35,443	\$0	\$0	\$40,000	\$225,443	
Indirect Costs	Rate = 14.92%	\$60,608	59,617	\$61,668	\$66,470	\$64,999	\$313,362	
SUBTOTAL		\$616,830	485,735	\$474,989	\$511,977	\$540,651	\$2,630,182	
General Administration (9% of subtotal)		\$55,515	\$43,716	\$42,749	\$46,078	\$48,659	\$236,716	N/A
PROJECT TOTAL		\$672,345	\$529,451	\$517,738	\$558,054	\$589,310	\$2,866,899	
Other Resources (In-Kind Funds)		\$0	\$0	\$0	\$0	\$0	\$0	
<p>INSTRUCTIONS: The above table provides a five-year overview (FY 22-26) of proposed funding and actual cumulative spending for non-trustee agencies. The formulas reference the cells in the budgets below and should automatically populate. Please make sure the totals given are correct. Other Resources (In-Kind Funds) will need to be entered manually. Enter the agency indirect rate in cell C9. The column titled 'Actual Cumulative' will be updated each fiscal year and included in the annual report (include information on the total amount actually spent for all completed years of the project). On the Project Annual Report Form, if any line item exceeds a 10% deviation from the originally-proposed amount; provide detail regarding the reason for the deviation.</p>								
<p>COMMENTS: Rebudget request, year 2. Adjustments are to remove 86k in personnel and move 54k to Commodities and 35k to Equipment, in addition to an indirect adjustment based on the equipment expense and updated indirect rate of 15.26%.</p>								

Milestone/task changes.

The rebudget does not affect the project milestones, which are done annually regardless of whether CRRC is fully staffed for the project.

Internal use only:

Fiscal Year of Request:

Approved by ED? No Yes

Requires TC review? No Yes

Copy sent to fiscal managing agency(yes)? No Yes