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Attorneys for the State of Alaska

UNITED STATES DISTRICT COURT	
DISTRICT OF ALASKA	
STATE OF ALASKA,	)
	)
Plaintiff,	) No. 3:91-CV-0083 (HRH)
	)
v.	) SEVENTY-EIGHTH
	) JOINT NOTICE OF
EXXON CORPORATION, and EXXON	) EXPENDITURES FROM
SHIPPING COMPANY,	) THE INVESTMENT
	) FUND
Defendants.	)
_____	)

The United States and the State of Alaska (“the Governments”) jointly provide this notice (“Notice”) of their expenditure of \$8,482,640 from the Exxon Valdez Oil Spill Investment Fund (“Investment Fund”). The Governments’ natural resource trustee agencies will use these funds for purposes consistent with the Memorandum of Agreement and Consent Decree entered by this Court in *United States v. State of Alaska*, No. A91-081 CIV (D. Alaska), on August 28, 1991 (“MOA”).

On September 25, 1991, the United States and the State of Alaska settled their claims against the Exxon Corporation, Exxon Shipping Company, Exxon Pipeline Company, and the

T/V *Exxon Valdez* arising from the Exxon Valdez Oil Spill (“EVOS”). All funds resulting from these settlements were subsequently ordered by this Court to be placed in an interest-bearing account in the Court Registry Investment System (“CRIS”) administered through the United States District Court for the Southern District of Texas.

On June 7, 2000, this Court entered its Third Amended Order for Deposit and Transfer of Settlement Proceeds (“Third Amended Order”). The Third Amended Order allows the Governments the option of investing the money in an account outside the United States Treasury. On September 29, 2000, upon application by the Governments, the Court entered an Order Re: Transfer of Funds from the Exxon Valdez Liquidity Account and the Reserve Fund to an Investment Fund Within the Alaska Department of Revenue, Division of Treasury, authorizing transfer of settlement proceeds to an account within the State. On October 5, 2000, all funds and securities were transferred from the CRIS to the Investment Fund. The Third Amended Order further allows the Governments to establish separate sub-accounts within the primary account “as the Trustee Council determines appropriate.” On October 1, 2002, three sub-accounts were created in the Investment Fund: the Research Investment Sub-Account, the Habitat Investment Sub-Account, and the Koniag Investment Sub-Account. These sub-accounts were established to carry out the Trustee Council’s decision in its Resolution of March 1, 1999 to manage separately the remaining assets of the Joint Trust Funds for the specific purposes of funding a long term research and monitoring program, the acquisition of lands along the Karluk River, and the

establishment of a fund to purchase small parcels of land that may become available in the future.¹

Paragraph 27 of the Third Amended Order provides that “funds in an Investment Fund shall remain on deposit in that Fund until such time as the EVOS Trustees unanimously resolve to expend all or part of the funds.” The funds may then be expended, for purposes consistent with the MOA, upon the joint notification of the Governments to the Investment Fund and the Court. The notification is to inform the Court of the proposed uses of the funds in the same manner and to the same extent as was the Governments’ practice when the funds were in the registry of the Court.²

The Governments provide Notice of this seventy-eighth expenditure in the total amount of \$8,482,640 for necessary natural resource damage assessment and restoration activities. This expenditure includes \$7,631,488 from the Research Sub-account for Fiscal Year 2021 Restoration Projects and activities described in the 2021 Annual Budget.³ The expenditure also includes \$851,152 from the Habitat Sub-Account, consisting of \$751,152 in newly disbursed

¹ The Koniag Sub-Account has been terminated. The funds previously held in that sub-account were transferred to the Habitat Sub-Account on March 14, 2014. *See Fifty-Fifth Joint Notice of Expenditures from the Investment Fund*. Dkt. No. 427.

² A copy of the notice provided to the Investment Fund pursuant to paragraph 27 of the Third Amended Order for Deposit and Transfer of Settlement Proceeds is appended to this Notice as Attachment A, pages 1-3.

³ The Trustee Council unanimously authorized these expenditures at its October 14, 2020 meeting in Resolution 20-03. Attachment A, pages 4-13. The Annual Funding Overview setting forth the projects and the funding for each project is appended to this Notice as Attachment A, pages 14-30. The Fiscal Year 2021 EVOSTC Annual Budget is appended to this Notice as Attachment A, pages 31-51.

funds and \$100,000 in previously disbursed funds (from the United States Department of the Interior Natural Resource Damage Assessment and Restoration Fund (“DOI NRDAR Account”)). The Habitat Sub-Account amount includes \$545,702 for the Habitat Program as described in the 2021 Annual Budget,⁴ as well as \$5,450 for due diligence and \$300,000 for purchase of the Deep Creek property, KEN 4013.⁵

Of the \$8,482,640 that is the subject of this Notice, \$6,423,211 will be provided to the United States (in addition to \$100,000 in previously disbursed funds) and \$1,959,429 will be provided to the State of Alaska.

The Trustee Council has met once since the Governments’ filing on June 1, 2020 of their Seventy-Seventh Joint Notice of Expenditures. The Governments will submit the meeting notes for the Trustee Council’s last meeting on October 14, 2020, once they have been approved by the Trustee Council. The meeting notes for the Trustee Council’s meeting on February 28, 2020 are appended to this Notice as Attachment B.

⁴ The Trustee Council unanimously authorized these expenditures at its October 14, 2020 meeting in Resolution 20-03. Attachment A, pages 4-13. The Fiscal Year 2021 EVOSTC Annual Budget is appended to this Notice as Attachment A, pages 31-51.

⁵ The Trustee Council unanimously authorized this expenditure at its October 17, 2018 meeting in Resolution 18-03. *Seventy-First Joint Notice of Expenditures from the Investment Fund*, Attachment A, pages 4-13. Dkt. No. 484-1. A description of the Deep Creek Property, KEN 4013, is attached to this Notice as Attachment A, pages 52-60.

RESPECTFULLY SUBMITTED this 24th day of November, 2020.

FOR THE STATE OF ALASKA

By: s/STEVEN E. MULDER (consent)
Chief Assistant Attorney General
State of Alaska
Department of Law
1031 West Fourth Avenue, Suite 200
Anchorage, Alaska 99501-1994
Telephone: (907) 269-5274
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Email: Steve.mulder@alaska.gov
Alaska Bar #8106039

FOR THE UNITED STATES

s/ ERIKA M. WELLS
Senior Counsel, Oregon No. 055004
Environmental Enforcement Section
Environment & Natural Resources Division
United States Department of Justice
c/o NOAA/Damage Assessment
7600 Sand Point Way, NE
Seattle, WA 98115
Telephone: (206) 526-6608
Email: erika.wells@usdoj.gov

SEVENTY-EIGHTH JOINT NOTICE OF EXPENDITURES
FROM THE INVESTMENT FUND
(Case 3:91-CV-0082 (HRH))

Page 5 of 6

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on this 24th day of November, 2020, a copy of the foregoing, SEVENTY-EIGHTH JOINT NOTICE OF EXPENDITURES FROM THE INVESTMENT FUND, was served by the Court's CM/ECF system upon all persons registered to receive filings in this matter.

s/ Steven E. Mulder

List of Documents in Appendix A

Pages	Document Title
1-4	Letter to Alaska Department of Revenue
4-13	Resolution 20-03
14-30	FY 2021 EVOSTC Annual Funding Overview
31-51	FY 2021 EVOSTC Annual Budget
52-60	Deep Creek Property Benefits Report, KEN 4013



THE STATE
of **ALASKA**
GOVERNOR MIKE DUNLEAVY

Department of Law

CIVIL DIVISION

1031 West Fourth Avenue, Ste. 200
Anchorage, AK 99501
Main: (907) 269-5100
Fax: (907) 276-3697

November 20, 2020

SENT VIA EMAIL

Shane Carson and Zachary Hanna
Treasury Division, Alaska Dept. of Revenue
P.O. Box 110405
Juneau, AK 99811-0405

Re: *Exxon Valdez* Oil Spill Investment Fund

Mr. Carson and Mr. Hanna:

The *Exxon Valdez* Trustee Council has unanimously determined to expend \$8,482,640 in joint trust funds for restoration purposes consistent with the terms of the Memorandum of Agreement and Consent Decree entered by the federal district court in *United States v. State of Alaska*, No. A91-081 CIV (D. Alaska). This expenditure consists of \$8,382,640 in newly disbursed funds from the Investment Fund of the State of Alaska, Department of Revenue (\$751,152 from the Habitat Sub-Account and \$7,631,488 from the Research Sub-Account), in addition to \$100,000 in previously disbursed funds.

Under the terms of the Reimbursable Services Agreement between the Alaska Department of Fish and Game and the Alaska Department of Revenue, please transfer the following amounts from cash held in the *Exxon Valdez* Oil Spill Investment Fund to the accounts described below:

United States

Amount: \$149,222 from the Habitat Sub-Account; \$6,273,989 from the Research Sub-Account

Beneficiary

Account: 14X5198
Name: Natural Resource Damage Assessment and Restoration Fund (NRDAR)

Beneficiary

Account: 14010001
Name: Department of the Interior
Financial Management Services National Business Center

Beneficiary Bank

Account: 021030004
Name: Treasury, NYC

OBI Text

Natural Resource Damage Assessment Restoration Fund 14X5198
EVOS Exxon Valdez, Civil Settlement

Beneficiary Reference

A91-082Civil

State of Alaska

Amount: \$601,930 from the Habitat Sub-Account; \$1,357,499 from the Research Sub-Account

Beneficiary: State of Alaska
Account: ADF&G IRIS Fund 3386
Name: Exxon Valdez Settlement Account

This transfer should take place when most financially advantageous, preferably on or before November 30, 2020. If you have any questions, please email Elise Hsieh at elise.hsieh@alaska.gov.

Sincerely,

/s Steven E. Mulder

/s Erika M. Wells

Steven E. Mulder
Chief Assistant Attorney General
Environmental Section
State of Alaska
Department of Law

Erika M. Wells
Trial Attorney
Environmental Enforcement Section
Environment & Natural Resources Division
U.S. Department of Justice
United States of America

cc: Rae Mosier, Alaska Department of Fish and Game, *via email*
(dfg.das.evos@alaska.gov)
Jesse Blackwell, Alaska Department of Revenue, *via email*
Bruce Nesslage, Department of the Interior, *via email*
Elizabeth Gobeski, Department of the Interior, Solicitor's Office, *via email*
Shawn Carey, NOAA, *via email*

Shane Carson and Zachary Hanna
Re: *Exxon Valdez Oil Spill Investment Fund*

November 20, 2020
Page 3 of 3

Veronica Varela, DOI-USFWS, *via email*
Jo Hinck, DOI-USGS, *via email*
Cherri Womac, *Exxon Valdez Oil Spill Trustee Council Restoration Office, via email*
Linda Kilbourne, *Exxon Valdez Oil Spill Trustee Council Restoration Office, via email*

**RESOLUTION 20-03 OF THE EXXON VALDEZ OIL SPILL TRUSTEE COUNCIL
REGARDING FY21 ANNUAL FUNDING**

INCLUDING THE FY21 WORK PLAN OF EVOSTC RESTORATION, RESEARCH, AND MONITORING
PROJECTS; FY21 EVOSTC ANNUAL BUDGET; REAUTHORIZATIONS OF HABITAT PARCEL KEN-4018
& HABITAT ENHANCEMENT PROJECTS 20180119 & 20200135; USFWS GEOSPATIAL PROJECT
212101029; AND ALASKA SEALIFE CENTER PROJECT 212101130

We, the undersigned, duly authorized members of the *Exxon Valdez* Oil Spill Trustee Council do hereby certify that, in accordance with the Memorandum of Agreement and Consent Decree entered as settlement of *United States of America v. State of Alaska*, No. A91-081 Civil, U.S. District Court for the District of Alaska, and after public meetings, unanimous agreement has been reached to expend funds received in settlement of *State of Alaska v. Exxon Corporation, et al.*, No. A91-083 CIV, and *United States of America v. Exxon Corporation, et al.*, No. A91-082 CIV, U.S. District Court for the District of Alaska. This funding is for necessary natural resource damage assessment and restoration activities as described below.

SECTION I: FY21 Work Plan of EVOSTC: Restoration, Research, and Monitoring Projects, FY21 EVOSTC Annual Budget, and Alaska SeaLife Center

The total amount of funding approved in Section I is \$6,966,150 This funding is approved for February 1, 2021 through January 31, 2022, except where otherwise noted in the documents referenced herein, including within the FY21 EVOSTC Annual Budget, dated August 28, 2020. The lead or managing agency for each project must demonstrate to the Executive Director, where applicable, that requirements of the National Environmental Policy Act (NEPA) are met before any project funds may be expended (with the exception of funds to prepare NEPA documentation); and the Principal Investigators for the project must abide by the Council's policies, including those pertaining to data and reporting.

This funding must be spent in accordance with the FY21 Annual Funding Overview (AFO), dated October 23, 2020, and the documents referenced therein including and as described by the FY21 EVOSTC Annual Budget, dated August 28, 2020.

Alaska SeaLife Center - Project 21210130:

Funding of up to **\$545,000**, which includes GA, is approved for facility improvements as described in the Alaska SeaLife Center's proposal dated December 9, 2019. Funds are conditional on the Alaska SeaLife Center securing equivalent matching funds from alternative funding sources by May 1, 2022 for the activities as described within this. The Center must, in consultation with the EVOSTC office, identify which of the projects listed in its proposal will be completed with the funds and are appropriate to these conditions. The Center shall provide written documentation acceptable to the Executive Director that the conditions of this funding have been satisfied prior to the release of funds. Any required NEPA review and project management will be the responsibility of the Center.

SECTION II: HABITAT PARCEL AND HABITAT ENHANCEMENT PROJECTS

A. Funding Reauthorized in Section II

The total amount of funding approved in Section II is **\$1,798,100** of new funding and **\$8,768,110** of previously approved funding that is reauthorized. Authorization for funding for the purchase of interests in the parcel noted in Section II (B) shall terminate if a purchase agreement is not executed by May 1, 2022. This funding must be spent in accordance with the activities, requirements, conditions, and information as described in Section II (B & C).

B. Habitat Parcel Additional Requirements, Conditions and Other Information

The additional requirements, conditions, and other information below are in addition to any requirements, conditions, or other information in Sections II (A). The Council is reauthorizing funding for the acquisition of the Parcel **KEN 4018**, with the purchase of interests in land to be at the fair market value established by an approved appraisal and the total cost of which, including due diligence and closing costs shall not exceed \$2,300,000.

The purchase above is further conditioned upon:

1. the provision that the EVOSTC Executive Director, in consultation with the Alaska Department of Natural Resources, U.S. Department of Interior Solicitor's Office and Alaska Department of Law, determines that it is in the interest of the Council to move forward with purchase of the interests in the Parcel; and
2. due diligence reports, which are acceptable to the Alaska Department of Natural Resources, U.S. Department of Interior Solicitor's Office, and the Alaska Department of Law.
3. Authorization of funding for the purchase of interests in this Parcel shall terminate if a purchase agreement is not executed by May 1, 2022.

C: Habitat Enhancement Projects

1) ADNR-DPOR Eagle Rock Facility Improvements (Bookey) - Project 20200135: Funding of **\$6,419,010**, which includes GA, is reauthorized for the ADNR State Parks Eagle Rock Facility Improvements Project on the Bookey Parcel, once acquired. This funding approval is reauthorized until May 1, 2022.

2) ADNR/DPOR Outreach – Project 20180119: Funding of **\$49,100**, which includes GA, is reauthorized for the ADNR State Parks Outreach Project. This funding approval is reauthorized until May 1, 2022.

3) USFWS Geospatial Project - Project 21210129: Funding of **\$1,798,500**, which includes GA, is approved for FY21 funding of the Standardized High-Resolution Wetlands and Hydrography Data across the EVOS Region, Project 21210129.

SECTION III: APPROVAL BY COUNCIL

By unanimous consent, we hereby request the Alaska Department of Law and the Assistant Attorney General of the Environment and Natural Resources Division of the United States

Department of Justice to take such steps as may be necessary to make available the funding as described in this Resolution.

Attachments:

FY21 Annual Funding Overview (AFO), dated October 23, 2020

FY21 EVOSTC Annual Budget, dated August 28, 2020

Benefits Report for Habitat Parcel: KEN 4018 Parcel, dated September 5, 2019

Alaska SeaLife Center Updated Proposal, dated December 9, 2019

/// /// ///

/// /// ///

Approved by the Council at its meeting of October 14, 2020, held in Anchorage, Alaska, as affirmed by our signatures affixed below:



DOUGLAS VINCENT-LANG
Commissioner
Alaska Department of Fish and Game

JAMES BALSIGER
Administrator, Alaska Region
National Marine Fisheries Services
U.S. Department of Commerce

STEVEN MULDER
Alternate for Attorney General
Alaska Department of Law

DAVID E. SCHMID
Regional Forester
Forest Service, Alaska Region
U.S. Department of Agriculture

JASON BRUNE
Commissioner
Alaska Department of Environmental
Conservation

GREGG D. RENKES
Chief of Staff/Senior Counselor
Office of the Secretary
U.S. Department of the Interior

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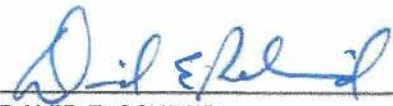
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FY21 AFO (Annual Funding Overview)

10.23.2020

The AFO provides an overview of any funding, including for individual projects, programs, and habitat support, for that fiscal year.

It is not intended to capture project total funding across years.

The AFO is updated periodically to include additional funding authorized for that fiscal year, and to indicate release of funds.

Trustee Council Meeting Date(s): 10/14/2020

Funding Period: EVOSTC FY21 (February 1, 2021 - January 31, 2022), unless otherwise noted in column 3.

The Executive Director (ED) may adjust agency distributions if the ED determines it is necessary to implement the work approved by the Council.

REMINDER: If the Council authorizes funding within this fiscal year for an alternate FY, it will entail updating a different AFO.

FY17-21 Invitation Focus: Herring | Long-Term Monitoring | Data | Cross- Program Publication | Lingering Oil

Key to color codes:

EVOSTC Annual budget, excluding habitat support	
Habitat (Enhancement Projects and Annual Budget habitat support)	
Habitat (Parcels)	
Funding Totals	

	Research Subaccount
	Habitat Subaccount

1) Project and Lead PI or Parcel Number (grouped by Agency):	2) Date of Most Recent Proposal, Annual Budget, or Habitat Benefit Report:	3) Date, Source, and Revision When proposal/report is not resubmitted with a new date. Red: funding not approved. Blue: funding not CN released. Also notes any pass-through agency funding.	4) Amount Recommended to TC for FY21 (includes any pending amount in column 3):	5) General Administration (GA) Cost (9%):	6) Trustee Council Approved FY21 Funding (includes any pending amounts in column 3):	7) Agency / (Check for any pass-through agency noted in Column #3)	8) Most Recent Resolution Number and Amount; and (in red) Any Amount Pending Review:	9) FY21 Funding Court Notice (CN) Number and Approved Amount; Bold: Any Amount not Released
21210130 Reimer	3/11/2019	12.09.2019 Alaska SeaLife Center Infrastructure, contingent on match funding (NOT RELEASED)	\$500,000	\$45,000	\$545,000	TBD		Not Released
		<i>Undetermined Agency Sub-Total from Habitat Sub-Account</i>	<i>\$500,000</i>	<i>\$45,000</i>	<i>\$545,000</i>	<i>TBD</i>		
21210100 Habitat Support	8/28/2020	8/28/2020 Draft FY21 Annual Budget - Habitat Support - Contracted Habitat Director Services (L.A.)	\$108,000	\$9,720	\$117,720	ADFG	Res. 20-03	

FY21 AFO (Annual Funding Overview)

10.23.2020

1) Project and Lead PI or Parcel Number (grouped by Agency):	2) Date of Most Recent Proposal, Annual Budget, or Habitat Benefit Report:	3) Date, Source, and Revision When proposal/report is not resubmitted with a new date. Red: funding not approved. Blue: funding not CN released. Also notes any pass-through agency funding.	4) Amount Recommended to TC for FY21 (includes any pending amount in column 3):	5) General Administration (GA) Cost (9%):	6) Trustee Council Approved FY21 Funding (includes any pending amounts in column 3):	7) Agency / (Check for any pass-through agency noted in Column #3)	8) Most Recent Resolution Number and Amount; and (in red) Any Amount Pending Review:	9) FY21 Funding Court Notice (CN) Number and Approved Amount; <u>Bold: Any Amount not Released</u>
21210100 Habitat Support	8/28/2020	8/28/2020 Draft FY21 Annual Budget - Habitat Support - Contracted Habitat (A.Q-D) to be released 11/01/2020	\$60,000	\$5,400	\$65,400	ADFG	Res. 20-03	To be Released November 1, 2020
21210100 Habitat Support	8/28/2020	8/28/2020 Draft FY21 Annual Budget - Habitat Support - Travel	\$0	\$0	\$0	ADFG	Res. 20-03	
			\$0	\$0	\$0	ADFG		
			\$0	\$0	\$0	ADFG		
			\$0	\$0	\$0	ADFG		
		<i>ADF&G Sub-Total from Habitat Sub-Account</i>	<i>\$168,000</i>	<i>\$15,120</i>	<i>\$183,120</i>	<i>ADFG</i>		
21210100 EVOSTC	8/28/2020	08/28/2020 Draft FY21 Annual Budget (excluding Habitat Support or specified elsewhere)	\$915,843	\$82,426	\$998,269	ADFG	Res. 20-03	
21210100 EVOSTC	8/28/2020	08/28/2020 Draft FY21 Annual Budget - Program Coordinator (Lauri Adams)	\$42,000	\$3,780	\$45,780	ADFG	Res. 20-03	
21210100 EVOSTC	8/28/2020	08/28/2020 Draft FY21 Annual Budget - Program Support (Austin Quinn-Davidson) to be released 11/01/2020	\$42,000	\$3,780	\$45,780	ADFG	Res. 20-03	To be Released November 1, 2020

FY21 AFO (Annual Funding Overview)

10.23.2020

1) Project and Lead PI or Parcel Number (grouped by Agency):	2) Date of Most Recent Proposal, Annual Budget, or Habitat Benefit Report:	3) Date, Source, and Revision When proposal/report is not resubmitted with a new date. Red: funding not approved. Blue: funding not CN released. Also notes any pass-through agency funding.	4) Amount Recommended to TC for FY21 (includes any pending amount in column 3):	5) General Administration (GA) Cost (9%):	6) Trustee Council Approved FY21 Funding (includes any pending amounts in column 3):	7) Agency / (Check for any pass-through agency noted in Column #3)	8) Most Recent Resolution Number and Amount; and (in red) Any Amount Pending Review:	9) FY21 Funding Court Notice (CN) Number and Approved Amount; Bold: Any Amount not Released
21210100 EVOSTC	8/28/2020	08/28/2020 Draft FY21 Annual Budget - Herring Program Coordinator (Sherri Dressel)	\$75,000	\$6,750	\$81,750	ADFG	Res. 20-03	
21210100 EVOSTC	8/28/2020	08/28/2020 Draft FY21 Annual Budget - Data Portal Update - Resource Data Inc.	\$0	\$0	\$0	ADFG	Res. 20-03	will use remaining FY20 funding
21210100 EVOSTC	8/28/2020	08/28/2020 Draft FY21 Annual Budget - Data Portal Update - Shiway Wang	\$6,000	\$540	\$6,540	ADFG	Res. 20-03	
21210100 EVOSTC	8/28/2020	08/28/2020 Draft FY21 Annual Budget - ARLIS (not funded for FY2021)	\$0	\$0	\$0	ADFG	Res. 20-03	N/A
21160111-F Moffitt / Haught	8/22/2020	08/22/2020 Multi-Year Project Subject to Annual Council Approval: Herring Milt & Age-Sex-Length	\$152,600	\$13,700	\$166,300	ADFG	Res. 20-03	
					\$0	ADFG		
		<i>ADF&G Sub-Total from Research Sub-Account</i>	<i>\$1,233,443</i>	<i>\$110,976</i>	<i>\$1,344,419</i>	<i>ADFG</i>		
		ADFG Total:	\$1,401,443	\$126,096	\$1,527,539	ADFG		
21210100 Habitat Support	8/28/2020	08/28/2020 Draft FY21 Annual Budget - Habitat Support	\$104,000	\$9,360	\$113,360	ADNR	Res. 20-03	

FY21 AFO (Annual Funding Overview)

10.23.2020

1) Project and Lead PI or Parcel Number (grouped by Agency):	2) Date of Most Recent Proposal, Annual Budget, or Habitat Benefit Report:	3) Date, Source, and Revision When proposal/report is not resubmitted with a new date. Red: funding not approved. Blue: funding not CN released. Also notes any pass-through agency funding.	4) Amount Recommended to TC for FY21 (includes any pending amount in column 3):	5) General Administration (GA) Cost (9%):	6) Trustee Council Approved FY21 Funding (includes any pending amounts in column 3):	7) Agency / (Check for any pass-through agency noted in Column #3)	8) Most Recent Resolution Number and Amount; and (in red) Any Amount Pending Review:	9) FY21 Funding Court Notice (CN) Number and Approved Amount; Bold: Any Amount not Released
20180119 Miranda / Popovici	8/21/2019	08/21/2019 Reauthorization: Outreach and Education Project 20180119 (NOT RELEASED)	\$45,000	\$4,050	\$49,050	ADNR	Res. 20-03	Not Released
20200135 Miranda	8/16/2019	08/16/2019 Reauthorization: Habitat Enhancement Project 20200135: ADNR -State Parks Habitat Restoration & Protection - Eagle Rock Facility Improvements (Bookey Parcel) by May 1, 2022 (NOT RELEASED)	\$5,889,000	\$530,010	\$6,419,010	ADNR	Res. 20-03	Not Released
KEN 4018	9/5/2019	Reauthorization: Habitat Parcel: KEN 4018 Kenai River/Bookey Parcel	\$2,300,000	\$0	\$2,300,000	ADNR	Res. 20-03	Not Released
					\$0	ADNR		
					\$0	ADNR		
					\$0	ADNR		
					\$0	ADNR		
		<i>ADNR Subtotal from Habitat Sub-Account</i>	<i>\$8,338,000</i>	<i>\$543,420</i>	<i>\$8,881,420</i>	ADNR		
						ADNR		
						ADNR		
		<i>ADNR Subtotal from Research Sub-Account</i>	<i>\$0</i>	<i>\$0</i>	<i>\$0</i>	ADNR		

FY21 AFO (Annual Funding Overview)

10.23.2020

1) Project and Lead PI or Parcel Number (grouped by Agency):	2) Date of Most Recent Proposal, Annual Budget, or Habitat Benefit Report:	3) Date, Source, and Revision When proposal/report is not resubmitted with a new date. Red: funding not approved. Blue: funding not CN released. Also notes any pass-through agency funding.	4) Amount Recommended to TC for FY21 (includes any pending amount in column 3):	5) General Administration (GA) Cost (9%):	6) Trustee Council Approved FY21 Funding (includes any pending amounts in column 3):	7) Agency / (Check for any pass-through agency noted in Column #3)	8) Most Recent Resolution Number and Amount; and (in red) Any Amount Pending Review:	9) FY21 Funding Court Notice (CN) Number and Approved Amount; Bold: Any Amount not Released
		ADNR Total:	\$8,338,000	\$543,420	\$8,881,420	ADNR		
21210100 Habitat Support	8/28/2020	08/28/2020 Draft FY21 Annual Budget - Habitat Support	\$0	\$0	\$0	ADOL	Res. 20-03	
		ADOL Total from Habitat Sub-Account	\$0	\$0	\$0	ADOL		
21210100 EVOSTC	8/28/2020	Draft FY21 Annual Budget (excluding Habitat Support)	\$12,000	\$1,080	\$13,080	ADOL	Res. 20-03	
		ADOL Total from Research Sub-Account	\$12,000	\$1,080	\$13,080	ADOL		
		ADOL Total:	\$12,000	\$1,080	\$13,080	ADOL		
		ADEC Total from Habitat Sub-Account	\$0	\$0	\$0	ADEC		
21210100 EVOSTC	8/28/2020	08/28/2020 Draft FY21 Annual Budget (excluding Habitat Support)	\$0	\$0	\$0	ADEC	Res. 20-03	
		ADEC Subtotal from Research Sub-Account	\$0	\$0	\$0	ADEC		
		ADEC Total:	\$0	\$0	\$0	ADEC		

FY21 AFO (Annual Funding Overview)

10.23.2020

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21210100 Habitat Support	8/28/2020	08/28/2020 Draft FY21 Annual Budget - Habitat Support - USFWS (Realty Services)	\$20,000	\$1,800	\$21,800	USFWS	Res. 20-03	
21210100 Habitat Support	8/28/2020	08/28/2020 Draft FY21 Annual Budget - Habitat Support (Great Land Trust)	\$198,644	\$17,878	\$216,522	USFWS	Res. 20-03	
						USFWS		
						USFWS		
					\$0	USFWS		
21210100 EVOSTC	8/28/2020	08/28/2020 Draft FY21 Annual Budget (excluding Habitat Support)	\$0	\$0	\$0	USFWS	Res. 20-03	
		<i>USFWS Subtotal from Habitat Sub-Account</i>	<i>\$218,644</i>	<i>\$19,678</i>	<i>\$238,322</i>	<i>USFWS</i>		
21210100 EVOSTC	8/28/2020	08/28/2020 Draft FY21 Annual Budget (excluding Habitat Support) - Project Management (V. Varela)	\$39,000	\$3,510	\$42,510	USFWS	Res. 20-03	Not Released
21210100 EVOSTC	8/28/2020	08/28/2020 Draft FY21 Annual Budget (excluding Habitat Support) - Trust Agency Support (V. Varela)	\$12,000	\$1,080	\$13,080	USFWS	Res. 20-03	

FY21 AFO (Annual Funding Overview)

10.23.2020

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21210100 EVOSTC	8/28/2020	08/28/2020 Draft FY21 Annual Budget (excluding Habitat Support) - Admin Support (V. Varela)	\$5,000	\$450	\$5,450	USFWS	Res. 20-03	
21110853 Kaler / Kuletz / Irons	8/18/2020	8/18/2020 FY21 Proposal: Pigeon Guillemot (PIGU) Restoration	\$46,910	\$4,222	\$51,132	USFWS	Res. 20-03	
21120114-M Kuletz / Kaler	8/15/2020	08/15/2020 Multi-Year Project Subject to Annual Council Approval: LTM Pgm: PWS Marine Bird Surveys	\$33,200	\$3,000	\$36,200	USFWS	Res. 20-03	
21210128 Hollmen et al.	8/31/2020	08/31/2020 Multi-Year Project Subject to Annual Council Approval: Status and trends of EVOS injured seabirds in the Kenai Peninsula coast and Kachemak Bay	\$147,400	\$13,300	\$160,700	USFWS	Res. 20-03	
21210129 Thielke / Jones / Wright	8/6/2020	08/06/2020 Standardized, High-Resolution, Geospatial Wetlands and Hydrography Data Across the EVOS Region	\$1,650,000	\$148,500	\$1,798,500	USFWS	Res. 20-03	
		<i>USFWS Subtotal from Research Sub-Account</i>	<i>\$1,933,510</i>	<i>\$174,062</i>	<i>\$2,107,572</i>	<i>USFWS</i>		
		USFWS Total:	\$2,152,154	\$193,740	\$2,345,894	USFWS		

FY21 AFO (Annual Funding Overview)

10.23.2020

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21210100 EVOSTC	8/28/2020	08/28/2020 Draft FY21 Annual Budget (excluding Habitat Support)	\$0	\$0	\$0	NOAA	Res. 20-03	
		<i>NOAA Subtotal from Habitat Sub-Account</i>	\$0	\$0	\$0	NOAA		
21210100 EVOSTC	8/28/2020	08/28/2020 Draft FY21 Annual Budget (excluding Habitat Support)	\$78,000	\$7,020	\$85,020	NOAA	Res. 20-03	
21120111-A Pegau	8/22/2020	08/22/2020 Multi-Year Project Subject to Annual Council Approval: PWS Herring Pgm - Coordination & Logistics	\$146,500	\$13,100	\$159,600	NOAA	Res. 20-03	
21170111-B Bishop	8/22/2020	08/22/2020 Multi-Year Project Subject to Annual Council Approval: Annual Herring Migration Cycle	\$250,300	\$22,500	\$272,800	NOAA	Res. 20-03	
21120111-C Branch	8/22/2020	08/22/2020 Multi-Year Project Subject to Annual Council Approval: Modeling and Stock Assessment of PWS Herring	\$136,600	\$12,300	\$148,900	NOAA	Res. 20-03	

FY21 AFO (Annual Funding Overview)

10.23.2020

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21170111-D Gorman	8/22/2020	Subject to Annual Council Approval: Studies of Reproductive Maturity Among Age Cohorts of Pacific Herring in PWS NOT FUNDED	\$0	\$0	\$0	NOAA	Res. 20-03	NOT FUNDED FOR FY21
21160111-G Rand	8/22/2020	08/22/2020 Multi-Year Project Subject to Annual Council Approval: PWS Herring Pgm - Adult Herring Acoustic Surveys	\$72,600	\$6,500	\$79,100	NOAA	Res. 20-03	
21120114-A Lindeberg	8/15/2020	08/15/2020 Multi-Year Project Subject to Annual Council Approval: LTM Pgm - Program Management I - Program Coordination and Science	\$204,000	\$18,300	\$222,300	NOAA	Res. 20-03	
21120114-B Hoffman	8/15/2020	08/15/2020 Multi-Year Project Subject to Annual Council Approval: LTM Pgm - Logistics, and Outreach & Community Involvement	\$369,100	\$33,200	\$402,300	NOAA	Res. 20-03	
21120114-D Ostle	8/15/2020	08/15/2020 Multi-Year Project Subject to Annual Council Approval: LTM Pgm - Continuous Plankton Recorders	\$79,000	\$7,100	\$86,100	NOAA	Res. 20-03	

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10.23.2020

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21120114-E Bishop	8/15/2020	08/15/2020 Multi-Year Project Subject to Annual Council Approval: LTM Pgm - Seabird Adundance in Fall & Winter	\$117,300	\$10,600	\$127,900	NOAA	Res. 20-03	
21120114-G Campbell	8/15/2020	08/15/2020 Multi-Year Project Subject to Annual Council Approval: LTM Pgm - Monitoring of Oceanographic Conditions in PWS	\$218,800	\$19,700	\$238,500	NOAA	Res. 20-03	
21160114-H Coletti / Iken / Esler / Konar	8/15/2020	08/15/2020 Multi-Year Project Subject to Annual Council Approval: LTM Pgm: - Nearshore Benthic Ecosystems in the Gulf of Alaska (funding distribution per D.Bohn email 10/01/2020)	\$104,100	\$9,300	\$113,400	NOAA	Res. 20-03	
21120114-I Danielson	8/15/2020	08/15/2020 Multi-Year Project Subject to Annual Council Approval: LTM Pgm - GAK1 Monitoring	\$116,800	\$10,600	\$127,400	NOAA	Res. 20-03	

FY21 AFO (Annual Funding Overview)

10.23.2020

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21120114-J Holderied / Baird / Shepherd	8/15/2020	08/15/2020 Multi-Year Project Subject to Annual Council Approval: Long-Term Monitoring of Oceanographic Conditions in Cook Inlet/Kachemak Bay	\$122,200	\$11,000	\$133,200	NOAA	Res. 20-03	
21120114--L Hopcroft	8/15/2020	08/15/2020 Multi-Year Project Subject to Annual Council Approval: LTM Pgm - Seward Line Monitoring	\$134,500	\$12,100	\$146,600	NOAA	Res. 20-03	
21120114-N Matkin	8/15/2020	08/15/2020 Multi-Year Project Subject to Annual Council Approval: LTM Pgm - Long-Term Killer Whale Monitoring	\$128,000	\$11,500	\$139,500	NOAA	Res. 20-03	
21120114-O Moran	8/15/2020	08/15/2020 Multi-Year Project Subject to Annual Council Approval: LTM Pgm - Humpback Whale Predation on Herring in PWS	\$162,400	\$14,600	\$177,000	NOAA	Res. 20-03	
21200114-P Lindeberg / Heintz	8/15/2020	08/15/2020 Multi-Year Project Subject to Annual Council Approval: LTM Pgm - Lingering Oil	\$12,000	\$1,100	\$13,100	NOAA	Res. 20-03	

FY21 AFO (Annual Funding Overview)

10.23.2020

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21200127 Hetrick	8/18/2020	08/18/2020 Gulf Watch Ocean Acidification Monitoring	\$31,500	\$2,800	\$34,300	NOAA	Res. 20-03	
21120113 Janzen	9/14/2020	09/14/2020 Multi-Year Project Subject to Annual Council Approval: Data Management Program	\$232,700	\$20,900	\$253,600	NOAA	Res. 20-03	
		<i>NOAA Subtotal from Research Sub-Account</i>	<i>\$2,716,400</i>	<i>\$244,220</i>	<i>\$2,960,620</i>	<i>NOAA</i>		
		NOAA Total:	\$2,716,400	\$244,220	\$2,960,620	NOAA		
					\$0	NPS		
		<i>NPS Total from Habitat Sub-Account</i>	<i>\$0</i>	<i>\$0</i>	<i>\$0</i>	<i>NPS</i>		
21160114-H Coletti / Iken / Esler / Konar		09/15/2020 Multi-Year Project Subject to Annual Council Approval: LTM Pgm - Nearshore Benthic Ecosystems in the Gulf of Alaska (funding distribution per D.Bohn email 10/01/2020)	\$20,000	\$1,800	\$21,800	NPS	Res. 20-03	
		<i>NPS Subtotal from Research Sub-Account</i>	<i>\$20,000</i>	<i>\$1,800</i>	<i>\$21,800</i>	<i>NPS</i>		
		NPS Total:	\$20,000	\$1,800	\$21,800	NPS		

FY21 AFO (Annual Funding Overview)

10.23.2020

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21210100 EVOSTC	8/28/2020	08/28/2020 Draft FY21 Annual Budget (excluding Habitat Support)	\$0	\$0	\$0	USGS	Res. 20-03	
		<i>USGS Total from Habitat Sub-Account</i>	<i>\$0</i>	<i>\$0</i>	<i>\$0</i>	<i>USGS</i>		
21210100 EVOSTC	8/28/2020	08/28/2020 Draft FY21 Annual Budget (excluding Habitat Support) (Lease: \$66,330 + IA Supplies: \$3000)	\$69,330	\$6,240	\$75,570	USGS	Res. 20-03	
21120111-E Hershberger / Purcell		08/22/2020 Multi-Year Project Subject to Annual Council Approval: PWS Herring Pgm - Herring Disease	\$230,400	\$20,700	\$251,100	USGS	Res. 20-03	
21170115 Whitehead / Hershberger		08/22/2020 Multi-Year Project Subject to Annual Council Approval: PWS Herring Pgm - Lingering Oil Proposal: Genomic Mechanisms	\$222,800	\$20,100	\$242,900	USGS	Res. 20-03	

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21120114-A Lindeberg	8/15/2020	08/15/2020 Multi-Year Project Subject to Annual Council Approval: LTM Pgm - Program Management I - Post-Doc funding	\$0	\$0	\$0	USGS	Res. 20-03	
21120114-C Arimitsu / Piatt	8/15/2020	08/15/2020 Multi-Year Project Subject to Annual Council Approval: LTM Pgm - Monitoring Long-Term Changes in Forage Fish Distribution, Abundance, and Body Conditions in PWS	\$277,800	\$25,000	\$302,800	USGS	Res. 20-03	
21160114-H Coletti / Iken / Esler / Konar	8/15/2020	08/15/2020 Multi-Year Project Subject to Annual Council Approval: LTM Pgm - Nearshore Benthic Ecosystems in the Gulf of Alaska (funding distribution per D.Bohn email 10/01/2020)	\$267,000	\$24,000	\$291,000	USGS	Res. 20-03	
					\$0	USGS	Res. 20-03	
		USGS Subtotal from Research Sub-Account	\$1,067,330	\$96,040	\$1,163,370	USGS		
		USGS Total:	\$1,067,330	\$96,040	\$1,163,370	USGS		

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21210100 EVOSTC	8/28/2020	08/28/2020 Draft FY21 Annual Budget (excluding Habitat Support)	\$0	\$0	\$0	USDA - USFS	Res. 20-03	
							Res. 20-03	
		<i>USDA-USFS Total from Habitat Sub-Account</i>	\$0	\$0	\$0	USDA - USFS		
21210100 EVOSTC	8/28/2020	08/28/2020 Draft FY21 Annual Budget (excluding Habitat Support) (R. Britton)	\$9,000	\$810	\$9,810	USDA - USFS	Res. 20-03	
21110853 Kaler / Kuletz / Irons	8/18/2020	08/18/2020 FY21 Proposal: Pigeon Guillemot (PIGU) Restoration	\$15,924	\$1,433	\$17,357	USDA - USFS	Res. 20-03	
		<i>USDA-USFS Subtotal from Research Sub-Account</i>	\$24,924	\$2,243	\$27,167	USDA - USFS		
		USDA-UFSF Total:	\$24,924	\$2,243	\$27,167	USDA-USFS		
21210100 Habitat Support	8/28/2020	08/28/2020 Draft FY21 Annual Budget - Habitat Support	\$10,000	\$900	\$10,900	DOI-BLM	Res. 20-03	
		<i>DOI-BLM Subtotal from Habitat Sub-Account</i>	\$10,000	\$900	\$10,900	DOI-BLM		
21210100 EVOSTC	8/28/2020	08/28/2020 Draft FY21 Annual Budget (excluding Habitat Support)- ARLIS	\$0	\$0	\$0	DOI-BLM	Res. 20-03	

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10.23.2020

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		<i>DOI-BLM Subtotal from Research Sub-Account</i>	\$0	\$0	\$0	DOI-BLM		
21210100 EVOSTC	8/28/2020	08/28/2020 Draft FY21 Annual Budget (excluding Habitat Support)	\$0	\$0	\$0	DOI-SEC	Res. 20-03	
		<i>DOI-SEC Subtotal from Habitat Sub-account</i>	\$0	\$0	\$0	DOI-SEC		
21210100 EVOSTC	8/28/2020	08/28/2020 Draft FY21 Annual Budget (excluding Habitat Support)	\$28,000	\$2,520	\$30,520	DOI-SEC	Res. 20-03	
		<i>DOI-SEC Subtotal from Research Sub-Account</i>	\$28,000	\$2,520	\$30,520	DOI-SEC		
21210100 EVOSTC	8/28/2020	08/28/2020 Draft FY21 Annual Budget (excluding Habitat Support)	\$0	\$0	\$0	DOI-OEPC	Res. 20-03	
		<i>DOI-OEPC Subtotal from Habitat Sub-account</i>	\$0	\$0	\$0	DOI-OEPC		
21210100 EVOSTC	8/28/2020	08/28/2020 Draft FY21 Annual Budget (excluding Habitat Support)	\$5,000	\$450	\$5,450	DOI-OEPC	Res. 20-03	
		<i>DOI-OEPC Subtotal from Research Sub-Account</i>	\$5,000	\$450	\$5,450	DOI-OEPC		
		DOI Total:	\$43,000	\$3,870	\$46,870	DOI		

FY21 AFO (Annual Funding Overview)

10.23.2020

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Grand Total Authorized:					\$17,532,760			
Total Released (w/o State Parks Enhancement, Outreach PJs, FWS Support & Habitat Parcels):					\$8,177,190	\$9,355,570	not released	

Subtotal Approved from Habitat Sub-account	\$9,313,762
Subtotal Approved from Research Sub-account	\$7,673,998
Subtotal Approved Agency to be Determined	\$545,000
FY2021 Grand Total Authorized:	\$17,532,760

FY21 EVOSTC Annual Budget
February 1, 2021 – January 31, 2022
Project 21210100

This budget provides a **12-month** allocation of Trustee Council activities. The program components are:

- Administration Management
- Data Management
- Science Program
- Public Advisory Committee (PAC)
- Habitat Program
- Trust Agency Project Management
- Trust Agency Funding

The budget estimates detailed within program components are projected based upon prior-year actual expenditures and include estimated merit-step increases, as well as payroll benefits increases. The component items cover operational costs of the *Exxon Valdez* Oil Spill Restoration Office and administrative costs associated with developing, implementing, and overseeing current Trustee Council program objectives. *For the final funding amounts authorized for funding during a specific fiscal year, please see the Annual Funding Overview (AFO).*

TABLE OF CONTENTS

Budget Summary Information.....	3
Administration Management	5
Data Management	8
Science Program	10
Public Advisory Committee (PAC)	13
Habitat Program	15
Trust Agency Project Management	18
Trust Agency Funding	20

FY21 ANNUAL BUDGET SUMMARY INFORMATION - \$2,004,311

The Council's FY21 Annual Budget is funded by the *Exxon Valdez* Oil Spill Investment Fund Research and Habitat sub-accounts, which are managed by the Alaska Department of Revenue. The following summary tables show budget allocations by component, budgeted amount, and include 9% General Administration (GA) costs. The remainder of the document provides additional detail for each component and, where applicable, the agency distribution for the funds.

Component	FY20 Total Budget	FY21 Total Budget
Administration Management	\$806,602	\$814,201
Data Management	\$70,850	\$9,810
Science Program	\$355,340	\$324,820
Public Advisory Committee (PAC)	\$13,298	\$13,843
Habitat Program	\$757,885	\$551,152
Trust Agency Project Management	\$253,425	\$241,435
Trust Agency Funding	\$49,050	\$49,050
Alaska Resources Library & Information Services (ARLIS)	\$44,172	\$0
Total	\$2,350,622	\$2,004,311

(\$346,311 decrease: Reduction of Admin staff time and office space, and decreases in the Data Management, Science and Habitat Program budgets)

Annual Budget Comparison				
Component	FY18	FY19	FY20	FY21
Administration	\$738,019	\$835,944	\$806,602	\$814,201
Data Management	\$33,463	\$131,563	\$70,850	\$9,810
Science Management	\$222,360	\$274,680	\$355,340	\$324,820
Public Information & Outreach	\$10,900	*\$16,350	\$0	\$0
Public Advisory Committee (PAC)	\$9,701	\$12,426	\$13,298	\$13,843
Habitat Program	\$773,638	\$776,908	\$757,885	\$551,152
Trust Agency Project Management	\$261,024	\$261,024	\$253,425	\$241,435
Trust Agency Funding	\$44,690	\$57,770	\$49,050	\$49,050
Alaska Resource Library & Information Services (ARLIS)	\$189,590	\$203,053	\$44,172	\$0
Total	\$2,283,385	\$2,569,718	\$2,350,622	\$2,004,311

**Information & Outreach component added to Administration Management in FY11 but was separated out in 2018 and 2019 in preparation and tracking of the 30th Anniversary of the Spill. ARLIS component deleted in FY21. The EVOSTC Administrative office budget has stayed below or at the same level for the past decade and is decreasing again in FY 2021.*

FY21 ANNUAL BUDGET SUMMARY INFORMATION - \$2,004,311

Cost by Component Type Comparison				
Cost Type	FY18	FY19	FY20	FY21
Personnel	\$957,094	\$1,047,055	\$920,552	\$858,693
Travel	\$35,500	\$67,500	\$96,500	\$56,500
Contractual	\$1,080,606	\$1,218,485	\$1,115,582	\$904,224
Commodities	\$19,650	\$21,500	\$20,900	\$17,400
Equipment	\$2,000	\$3,000	\$3,000	\$2,000
Subtotal	\$2,094,850	\$2,357,540	\$2,156,534	\$1,838,817
GA – 9%	\$188,535	\$212,178	\$194,088	\$165,494
Total	\$2,283,385	\$2,569,718	\$2,350,622	\$2,004,311

Total FY21 Annual Budget by Agency											
Cost Type	ADF&G	ADNR	ADOL	NOAA	DOI USGS	DOI FWS	DOI SEC	DOI - BLM	DOI OEPC	USFS	Total FY21 Budget
Personnel	\$593,693	\$55,000	\$12,000	\$78,000	\$0	\$71,000	\$28,000	\$7,000	\$5,000	\$9,000	\$858,693
Travel	\$56,500	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$56,500
Contractual	\$582,250	\$49,000	\$0	\$0	\$66,330	\$203,644	\$0	\$3,000	\$0	\$0	\$904,224
Commodities	\$14,400	\$0	\$0	\$0	\$3,000	\$0	\$0	\$0	\$0	\$0	\$17,400
Equipment	\$2,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$2,000
Subtotal	\$1,248,843	\$104,000	\$12,000	\$78,000	\$69,330	\$274,644	\$28,000	\$10,000	\$5,000	\$9,000	\$1,838,817
GA – 9%	\$112,396	\$9,360	\$1,080	\$7,020	\$6,240	\$24,718	\$2,520	\$900	\$450	\$810	\$165,494
Total	\$1,361,239	\$113,360	\$13,080	\$85,020	\$75,570	\$299,362	\$30,520	\$10,900	\$5,450	\$9,810	\$2,004,311

ADMINISTRATION MANAGEMENT - \$814,201

Cost Category	FY20 Total Budget for Comparison	FY21 Total Budget
Personnel	\$516,052	\$506,693
Travel	\$3,000	\$3,000
Contractual	\$204,450	\$222,780
Commodities	\$16,500	\$14,500
Equipment	\$0	\$0
Subtotal	\$740,002	\$746,973
GA - 9%	\$66,600	\$67,228
Total	\$806,602	\$814,201

(\$7,599 increase: Slight increase in contractual costs)

PERSONNEL - \$506,693

Position	Range /Step	12-Month Cost
Executive Director (ED) – Elise Hsieh	28/K	\$197,797
Associate Coordinator (AC) – Cherri Womac	18/O	\$159,172
Administrative Manager (AM) – Linda Kilbourne	19/K	\$149,724
Personnel Total		\$506,693

Cost includes benefits and applicable merit step increases and are calculated at 3.25% increase over EVOSTC FY20 actual costs. ED is allocated at 2 months full-time and 10 months reduced time.

TRAVEL - \$3,000

These funds are for travel support for meetings and trainings.

CONTRACTUAL – \$222,780

- Program Coordination and Support**

\$84,000

Contractors (Lauri Adams: \$42,000, and Austin Quinn-Davidson: \$42,000) have provided services and support for EVOSTC programs and activities for 8 and 7 years, respectively. Lauri Adams is a senior natural resources attorney who previously served in management positions in both the State and Federal governments, as Regional Solicitor for the Interior Department for eleven years and as Senior Assistant Attorney General for the State of Alaska for nine years. Austin Quinn-Davidson is also an attorney and has worked in land use and environmental law since 2007 for for-profit, non-profit, and government entities. With the transition of the Executive Director to a reduced-time staff position beginning in April 2021, contractors will continue to undertake additional tasks as directed to help manage the EVOSTC programs to completion in the most cost-effective manner.

Tasks typically include: research, planning, and implementation of projects as directed by the Trustees and Executive Director; coordination with trust agencies, community partners and staff; research and drafting of communications with entities such as the media, the public, and to respond to inquiries from state and federal agencies and legislators; drafting court notice materials; developing, implementing, and assuring adherence to program and project budgets; managing fund transfers and releases; and providing assistance to the Investment Working Group and PAC. Services are paid only when utilized. **Austin's contracted amount authorized for release by November 1, 2020.**

- **Trustee Council's Office Space** **\$66,330**

The Trustee Council's office relocated to Grace Hall on the Alaska Pacific University campus in Anchorage in summer 2012. The space for the Trustee Council's office is administered through a **Memorandum of Agreement (MOA) with the U.S. Geological Survey (USGS)** of the Department of Interior. The Council's office is releasing space resulting in reduced costs for the MOA.

- **Agreed-Upon Services & Financial Analysis Contract** **\$45,000**

These funds support an Agreed-Upon Procedures (AUP) contract (\$25,000) with **Max Mertz, CPA and Advisor** for the review of targeted financial transactions of the Trustee Office and agencies receiving EVOSTC funds and ad hoc financial analysis (\$20,000) in response to GAO audits and budget comparison(s) inquiries by agencies and/or the governments. Services are paid only when utilized.

- **Administrative Support** **\$5,000**

These funds support EVOSTC document review and administrative tasks as assigned by the EVOSTC Executive Director **(Veronica Varela – DOI/USFWS)**.

- **Telephone and Internet Service** **\$5,500**

These funds are for recurring charges for telecommunications, increased bandwidth, teleconferencing meetings, and long-distance phone services.

- **Public Notices** **\$750**

These funds are for advertising Trustee Council public meetings and workshops in newspapers in the spill-affected areas.

- **Postage & Courier Services** **\$500**

These funds are for US Postal Service mailings, express mailings, and courier services beyond those provided under interagency supplies below.

- **Transcription** **\$1,500**

These funds are for the transcription service contract to record and preserve Trustee Council meetings. **(Currently Accu-Type Disposition)**. Services are paid only when utilized.

- **Shredding Service** **\$1,200**

These funds are for shredding service in response to the U.S. District Court's vacating of the Retention Order.

- **Inter-Agency Contracted Services** **\$13,000**

These funds are for the Trustee Office's share of the Reimbursable Service Agreement costs relating to services **paid by all ADF&G** divisions: ADA, Central Mail Services, Computer Services, Telecommunications, and IRIS Financial-IRIS HRM-ALDER chargebacks. These costs are based on the number of full-time positions divided by the total cost. **For release by November 1, 2020.**

COMMODITIES - \$14,500

- **Office Supplies** **\$5,000**

These funds are for miscellaneous office supplies including paper, toner, and meeting materials. Also includes supplies needed to complete the official record.

- **Trustee Council Meetings** **\$1,500**

These funds are for materials and incidentals for one teleconferenced and one in-person TC meeting.

- **Administrative Operations** **\$5,000**

These funds are for unanticipated expenses due to the extensive tailoring of the budget.

- **Interagency Supplies** **\$3,000**

These funds are for the Trustee Office's share of **USGS** costs including office supplies, postage usage, office equipment usage, and Glenn Olds Hall receptionist.

EQUIPMENT - \$0

AGENCY DISTRIBUTION:

Admin Management Cost Category	ADF&G	DOI-USFWS	USGS	FY21 Total Budget
Personnel	\$506,693	\$0	\$0	\$506,693
Travel	\$3,000	\$0	\$0	\$3,000
Contractual	\$151,450	\$5,000	\$66,330	\$222,780
Commodities	\$11,500	\$0	\$3,000	\$14,500
Equipment	\$0	\$0	\$0	\$0
Subtotal	\$672,643	\$5,000	\$69,330	\$746,973
GA - 9%	\$60,538	\$450	\$6,240	\$67,228
Component Total	\$733,181	\$5,450	\$75,570	\$814,201

DATA MANAGEMENT - \$9,810

Cost Category	FY20 Total Budget for Comparison	FY21 Total Budget
Personnel	\$0	\$0
Travel	\$0	\$0
Contractual	\$62,500	\$6,500
Commodities	\$500	\$500
Equipment	\$2,000	\$2,000
Subtotal	\$65,000	\$9,000
GA - 9%	\$5,850	\$810
Component Total	\$70,850	\$9,810

(\$61,040 decrease: discontinued contractual services)

PERSONNEL - \$0

TRAVEL - \$0

CONTRACTUAL – \$6,500

- **Equipment Maintenance** **\$500**

These funds are for minor equipment maintenance and repairs.

- **EVOSTC Data and Website Management** **\$6,000**

These funds support a contract (Shiway Wang) for data and website management services including oversight of the new internal data archive and portal, transfer of information from the data portal to the new public website regarding all projects in the EVOSTC program and provides administration of the EVOSTC website. Services are paid only when utilized.

- **EVOSTC Data Portal and Website Support** **\$0**

Resource Data, Inc. will utilize funds remaining from their FY20 contract. The funds are for IT support of a new public website and the application of the new internal data portal to publish documents to the public website. The updated website meets current commonly used standards and will be transferable to ADFG in the future. Services are paid only when utilized.

COMMODITIES - \$500

- **Computer Software, Hardware & Upgrades**

\$500

These funds are for necessary purchases and upgrades to computer hardware, software, software licenses, and networking equipment for the Trustee Council Office (i.e. annual Microsoft licensing Agreement).

EQUIPMENT - \$2,000

These funds are for replacement of existing equipment and/or new equipment purchases.

AGENCY DISTRIBUTION

Data Management Cost Category	ADF&G	FY21 Total Budget
Personnel	\$0	\$0
Travel	\$0	\$0
Contractual	\$6,500	\$6,500
Commodities	\$500	\$500
Equipment	\$2,000	\$2,000
Subtotal	\$9,000	\$9,000
GA - 9%	\$810	\$810
Component Total	\$9,810	\$9,810

SCIENCE PROGRAM – \$324,820

Cost Category	FY20 Total Budget for Comparison	FY21 Total Budget
Personnel	\$0	\$0
Travel	\$81,500	\$46,500
Contractual	\$242,500	\$249,500
Commodities	\$2,000	\$2,000
Equipment	\$0	\$0
Subtotal	\$326,000	\$298,000
GA - 9%	\$29,340	\$26,820
Component Total	\$355,340	\$324,820

(\$30,520 decrease: no Year-4 workshop travel costs)

PERSONNEL – \$0**TRAVEL - \$46,500**

- Travel & Support** **\$5,000**

This provides support and travel for science oversight, TC meetings, and symposia and to allow for unanticipated additional participants at science review sessions.

- Science Director Travel** **\$9,500**

This provides travel support costs for the EVOSTC Science Director to represent EVOSTC at Council workshops, meetings, and other meetings or events as deemed appropriate by the Executive Director.

- Spring 2021 Science Panel Meeting Travel** **\$16,000**

These funds support travel for the Science Panel, EVOSTC staff, and invited individuals (12 participants for 1-2 days) to discuss the **FY22-31 Invitation**. Costs for the Science Panel's participation [contractual services] are paid out of authorized contracts.

- Fall 2021 Science Panel Meeting** **\$16,000**

These funds support travel for the Science Panel, Science Director, and Executive Director to review FY22-31 Proposals and the FY22 Work Plan in a 2-day meeting. Costs for the Science Panel's participation [contractual services] are paid out of authorized contracts.

CONTRACTUAL - \$249,500

- Science Director Services: Shiway Wang** **\$140,000**

These funds support a contract for the management of the scientific research, monitoring, and general restoration program. Responsibilities include monitoring all science projects and overseeing reporting processes, including budget control and reporting; evaluating and providing the Council with the information and support necessary to reach decisions on restoration activities as needed. These activities include drafting recommendations on proposals and scientific and general Council administration; providing peer-review for program and project reports and, as requested, review of draft journal articles; serving as an information bridge between the Program Leads, Executive Director, Science Panel, PAC, and agency staff regarding science programs and projects; drafting an Invitation for Proposals, assembling and coordinating an Invitation Working Group to assist with Invitation development; assessing Council and non-Council funded project data to update the Council's Injured Resources and Services Status; participating in the AMSS (Alaska Marine Science Symposium) Steering Committee. The contractor also performs administrative management responsibilities to assist the Executive Director with the preparation and development of annual work plans as the Executive Director transitions to a part-time position. Shiway holds an MS and PhD in Marine Biology, has 15 years of marine research experience in Alaska, and has been with the Council since July 2017. Services are paid only when utilized.

- **Science Panel Services**

\$91,000*

The Science Panel provides advice and feedback to the Executive and Science Directors and the Council. Their work includes: providing funding recommendations on scientific proposals to the Executive Director, providing assistance on special projects at the Executive Director's or Trustee Council's request, and participating at two in-person meetings: Science Review Panel meeting in March 2021 to conduct the initial review of FY22-31 proposals submitted in response to the Invitation (Seattle), and the annual Science Review Panel meeting in September 2021 (Seattle).

*Costs remain slightly higher for FY21 because of the additional work associated with review of the FY22-31 proposals.

The members are Gary Cherr, Douglas Hay, Gordon Kruse, Steven Morgan, Roger Nisbet, Alan Springer, and John Stachowicz. Each contract covers services provided for the EVOSTC fiscal year, and payable by actual time invoiced. The contracts are set at **\$13,000 for each member**. Services are paid only when utilized.

- **Alaska Marine Science Symposium (AMSS)**

\$10,000

These funds are to assist with the support of the 2021 Annual Marine Science Symposium. **For release by November 1, 2020.**

- **Open Access in Publications**

\$6,000

These funds cover open access costs for Council-funded projects in various publications.

- **Peer and Science Review Contracts**

\$2,500

To ensure the scientific integrity of findings, and to assist with the review of the Council's programs, the Trustee Council requires review by nationally recognized experts within applicable scientific and technical disciplines. Services are paid only when utilized.

COMMODITIES – \$2,000

These funds support meals and supplies during the annual Science Panel meeting where the members work through meals and therefore breakfast and/or lunch are generally catered in.

EQUIPMENT – \$0

AGENCY DISTRIBUTION:

Science Program Cost Category	ADF&G	FY21 Total Budget
Personnel	\$0	\$0
Travel	\$46,500	\$46,500
Contractual	\$249,500	\$249,500
Commodities	\$2,000	\$2,000
Equipment	\$0	\$0
Subtotal	\$298,000	\$298,000
GA - 9%	\$26,820	\$26,820
Component Total	\$324,820	\$324,820

PUBLIC ADVISORY COMMITTEE (PAC) - \$13,843

Cost Category	FY20 Total Budget for Comparison	FY21 Total Budget
Personnel	\$4,500	\$5,000
Travel	\$5,500	\$5,500
Contractual	\$1,800	\$1,800
Commodities	\$400	\$400
Equipment	\$0	\$0
Subtotal	\$12,220	\$12,700
GA - 9%	\$1,098	\$1,143
Component Total	\$13,298	\$13,843

(\$545 increase: slight increase in personnel cost)

PERSONNEL - \$5,000

Annual funds are provided for the **designated federal officer** (DFO - Philip Johnson) assigned to the PAC as required by the Federal Advisory Committee Act (FACA). This individual coordinates with the EVOSTC Associate Coordinator in the scheduling of meetings and reviews the developed agenda, prepares meeting minutes and presents outcomes to the EVOSTC Executive Director and TC Council, and aids the PAC Chair and the EVOSTC Restoration Office as needed.

TRAVEL - \$5,500

These funds are for one teleconferenced and one in-person meeting for **10** PAC members at an estimated average cost of \$550 per person to include: airfare, ground transportation, per diem, and lodging.

CONTRACTUAL - \$1,800

These funds are for advertising PAC meetings in newspapers in the spill-affected areas.

COMMODITIES - \$400

These funds are for materials and incidentals for one teleconferenced and one in-person PAC meeting.

EQUIPMENT – \$0

AGENCY DISTRIBUTION

PAC Cost Category	ADF&G	DOI-OEPC	FY21 Total Budget
Personnel	\$0	\$5,000	\$5,000
Travel	\$5,500	\$0	\$5,500
Contractual	\$1,800	\$0	\$1,800
Commodities	\$400	\$0	\$400
Equipment	\$0	\$0	\$0
Subtotal	\$7,700	\$5,000	\$12,700
GA - 9%	\$693	\$450	\$1,143
Component Total	\$8,393	\$5,450	\$13,843

HABITAT PROGRAM - \$551,152

Cost Category	FY20 Total Budget for Comparison	FY21 Total Budget
Personnel	\$124,000	\$82,000
Travel	\$5,000	\$0
Contractual	\$566,307	\$423,644
Commodities	\$0	\$0
Equipment	\$0	\$0
Subtotal	\$695,307	\$505,644
GA - 9%	\$62,578	\$45,508
Component Total	\$757,885	\$551,152

(\$206,733 decrease: Reduction in personnel and contractor services.)

PERSONNEL - \$82,000**ADNR****\$55,000**

Funds are provided for designated manager (Sylvia Kreel) and other ADNR personnel to coordinate and process habitat protection activities by the State, including assistance with interagency reviews, transfers of funds, closings, and other support to the Council. ADNR also provides expertise and any needed determinations regarding public use and management of Council-approved restoration lands.

- DOI-FWS/DOI-BLM**

\$27,000

Funds are provided to assist with agency realty services related to habitat protection, such as contractual and easement terms and conditions, inspections, and reviews and reports to ensure compliance with all federal requirements.

DOI-FWS Realty Services	\$20,000
DOI-BLM	\$ 7,000
Total	\$27,000

TRAVEL - \$0**CONTRACTUAL - \$423,644**

- HABITAT DIRECTOR SERVICES**

\$108,000

Funds are provided for contracted services (Lauri Adams) to implement Council-approved habitat restoration and enhancement projects and to negotiate and facilitate any habitat protection activities directed by the Council. Services include research and review of proposed new enhancement and other

projects; evaluation of the merits of proposals using the EVOSTC Restoration Plan goals and criteria and based on Council direction; preparing recommendations to the Council on proposed funding requests; drafting any needed contracts related to Council-directed activities, working with public and private partners to accomplish Council priorities; managing fund authorizations and transfers; ensuring successful completion of all Council-authorized habitat activities, and providing information to the Council, the PAC, and the public regarding this program. Services are paid only when utilized.

- **HABITAT SERVICES**

\$60,000

Funds are provided for contractual support (Austin Quinn-Davidson) to develop and implement habitat enhancement and other projects approved by the Council and bring Council-approved projects to completion in a cost-effective manner. Responsibilities include working with project leaders and cooperating agencies, attorneys for parties, contractors, and state and federal agency staff to coordinate enhancement and other efforts; overseeing project due diligence; directing title company and other professionals to fulfill Council priorities and conditions; and successfully implementing habitat protection and enhancement activities approved by the Council quickly and efficiently. Responsibilities also include overseeing specific Council priorities such as production of the online habitat catalog, which entails reviewing all past EVOSTC projects and working with DNR's mapping team to display information to the public in a user-friendly platform. Services are paid only when utilized. Austin's contracted amount authorized **for release by November 1, 2020.**

- **TRUST AGENCY HABITAT SUPPORT**

\$57,000

Funds are provided in support of agency efforts assisting with the Council's habitat projects, including completion of all agency-required reviews and approvals necessary for Council-directed habitat activities.

ADF&G	\$ 5,000
ADNR	\$49,000
<u>DOI-BLM</u>	<u>\$ 3,000</u>
Total	\$57,000

HABITAT PROTECTION PROGRAM SUPPORT, including working with sellers, assessing habitat values and prioritization of parcels, site reconnaissance and mapping, completing appraisals and review appraisals, title reports and other due diligence work, coordinating hazmat reviews, surveys and other assistance to the program.

\$198,644

- **Great Land Trust:** Funds are provided in support of research and assessment of habitat protection proposals, contracted services on specific projects, and to provide expertise and assistance throughout the purchase process. **\$174,939**
- **Due Diligence Expenses:** Funds are provided to support necessary due diligence work on individual parcels. The purchase of any interest in land requires prior Trustee Council review and approval. **\$23,705**

COMMODITIES - \$0

EQUIPMENT - \$0

AGENCY DISTRIBUTION

Habitat Cost Category	ADF&G	ADNR	DOI- USFWS	DOI-BLM	FY21 Total Budget
Personnel	\$0	\$55,000	\$20,000	\$7,000	\$82,000
Travel	\$0	\$0	\$0	\$0	\$0
Contractual	\$173,000	\$49,000	\$198,644	\$3,000	\$423,644
Commodities	\$0	\$0	\$0	\$0	\$0
Equipment	\$0	\$0	\$0	\$0	\$0
Subtotal	\$173,000	\$104,000	\$218,644	\$10,000	\$505,644
GA - 9%	\$15,570	\$9,360	\$19,678	\$900	\$45,508
Component Total	\$188,570	\$113,360	\$238,322	\$10,900	\$551,152

TRUST AGENCY PROJECT MANAGEMENT – \$253,425

Cost Category	FY20 Total Budget for Comparison	FY21 Total Budget
Personnel	\$231,000	\$220,000
Travel	\$1,500	\$1,500
Contractual	\$0	\$0
Commodities	\$0	\$0
Equipment	\$0	\$0
Subtotal	\$232,500	\$221,500
GA - 9%	\$20,925	\$19,935
Component Total	\$253,425	\$241,435

(\$11,990 decrease: reduce of personnel services)

PERSONNEL - \$220,000

- Project Management – DOI & NOAA**

\$117,000

Project Management funds to provide lead Trustee Agency staff with funds necessary to manage contracts and report on the status of projects; to facilitate communication between the agencies, Principal Investigators, and the Restoration Office; to assist with the annual financial audit; and perform other administrative functions necessary for implementation of projects authorized by the Trustee Council. Project management funds are also included below for management of multi-year projects that have been previously authorized.

DOI-USFWS – Veronica Varela	up to \$ 39,000
NOAA – TBD	\$ 39,000
<u>NOAA – Shawn Carey</u>	<u>\$ 39,000</u>
TOTAL	\$117,000

- Project Management: ADF&G**

\$75,000

This funding provides for partial support of an ADF&G Fisheries Specialist I (**Sherri Dressel**) to coordinate with the Council's Herring program. This position provides review of the Program, including annual and Year 5 final reports, annual work plans, and any other related documents as requested.

- Trustee Council Investment Funds - Federal Account and Transfer**

\$28,000

This funding provides for a Federal Budget Officer (**Bruce Nesslage**) to process Investment Fund transfers and account requests.

TRAVEL - \$1,500

This funding provides support for the Herring Program Coordinator to travel to appropriate and authorized meetings.

CONTRACTUAL - \$0**COMODITIES - \$0****EQUIPMENT - \$0****AGENCY DISTRIBUTION:**

Agency Project Management Cost Category	ADF&G	NOAA	DOI-SEC	DOI-USFWS	FY20 Total Budget
Personnel	\$75,000	\$78,000	\$28,000	\$39,000	\$220,000
Travel	\$1,500	\$0	\$0	\$0	\$1,500
Contractual	\$0	\$0	\$0	\$0	\$0
Commodities	\$0	\$0	\$0	\$0	\$0
Equipment	\$0	\$0	\$0	\$0	\$0
Subtotal	\$76,500	\$78,000	\$28,000	\$39,000	\$221,500
GA - 9%	\$6,885	\$7,020	\$2,520	\$3,510	\$19,935
Component Total	\$83,385	\$85,020	\$30,520	\$42,510	\$241,435

TRUST AGENCY FUNDING - \$49,050

Cost Category	FY20 Total Budget for Comparison	FY21 Total Budget
Personnel	\$45,000	\$45,000
Travel	\$0	\$0
Contractual	\$0	\$0
Commodities	\$0	\$0
Equipment	\$0	\$0
Subtotal	\$45,000	\$45,000
GA - 9%	\$4,050	\$4,050
Component Total	\$49,050	\$49,050

(No Change)

PERSONNEL - \$45,000

This provides for Trustee Council staff support funding at the request of the Trustee(s).

ADF&G-HAB – D. Vincent-Lang /ADF&G staff	\$12,000
ADOL – ADOL staff	\$12,000
USFS – Ron Britton / USFS staff	\$ 9,000
<u>DOI-USFWS – Veronica Varela / FWS staff</u>	<u>\$12,000</u>
TOTAL	\$45,000

TRAVEL - \$0

CONTRACTUAL - \$0

COMMODITIES - \$0

EQUIPMENT - \$0

AGENCY DISTRIBUTION

Trustee Agency Cost Category	ADF&G	ADOL	USFS	DOI- USFWS	FY21 Total Budget
Personnel	\$12,000	\$12,000	\$9,000	\$12,000	\$45,000
Travel	\$0	\$0	\$0	\$0	\$0
Contractual	\$0	\$0	\$0	\$0	\$0
Commodities	\$0	\$0	\$0	\$0	\$0
Equipment	\$0	\$0	\$0	\$0	\$0
Subtotal	\$12,000	\$12,000	\$9,000	\$12,000	\$45,000
GA - 9%	\$1,080	\$1,080	\$810	\$1,080	\$4,050
Component Total	\$13,080	\$13,080	\$9,810	\$13,080	\$49,050

Property Name:	Deep Creek Property, KEN 4013
Owner:	Raemaeker/Ryherd/Simonds
Agency Sponsor:	Proposed for ADF&G
Appraised Value:	To be determined upon completion of appraisals
Funding Request	\$333,000, including due diligence and closing costs
Acreage	Approximately 93 acres, including access property
Legal Description	T 2S R 14W SEC 3 & 10 Seward Meridian HM E1/2 SE1/4 SEC 3 S OF DEEP CREEK & N E1/4 NE1/4 OF SEC 10 and T 02S R 14W SEC 3 SM HM 2018020 Simonds Ridge Lot 5

Overview:

The Raemaeker/Ryherd parcel is an approximately 88.3 acre property encompassing one-half mile of streambank frontage along Deep Creek, roughly 4.2 miles upstream from the mouth, and which includes the river's floodplain, high-value wetlands, and wetlands drainage slopes abutting Deep Creek. It is located roughly two miles south of the community of Ninilchik on the Southern Kenai Peninsula, and .4 miles upstream from the State of Alaska's Deep Creek State Recreation Area. An adjacent neighbor (Simonds) is interested in selling approximately 3.5 to 5 acres in portions of subdivision lots immediately adjacent to the Deep Creek parcel to secure public access to the riverine property, which is currently not road accessible. The proposed parcel is undeveloped except for an ADF&G managed fish weir, which was installed and is maintained by ADF&G under a land use agreement with the current owners. There is a rough ATV trail to the weir site that ADF&G uses for access, the approach to which crosses the neighboring property under a no-cost land use agreement with that landowner. A utility line right-of-way also bisects the center of the property. The attached photos and maps show the parcel, its location on Deep Creek in relation to the Deep Creek State Recreation Area, and the neighboring subdivided parcels including the existing ATV access trail. If further investigation supports purchase of both the Raemaeker/Ryherd property and the immediately adjacent access property, funds authorized for this purchase would be used for purchase of the adjacent lands as well.

ADF&G is proposed as the parcel's manager. ADF&G is also the manager of a separate 32.77 acre property on Deep Creek that is located approximately $\frac{3}{4}$ mile downstream from the Raemaeker/Ryherd parcel and between it and the Deep Creek State Recreation Area.

Added Benefit to Past EVOS Trustee Council Actions:

Since 1994 the Council has made efforts to protect high habitat-value lands on the Kenai Peninsula and has acquired a number of properties on the nearby Ninilchik, Kasilof and Anchor Rivers containing significant riverine, riparian, and wetland habitats. This parcel would be additive to these earlier Council purchases by expanding protection to the Deep Creek watershed. In addition, the acquisition would ensure ADF&G's long-term use of a small portion of the property for its fish weir, which is key infrastructure needed for management of Deep Creek fisheries, for king and coho salmon. Marine fisheries for both species occur off the mouth of Deep Creek. The small size of Deep Creek is also conducive to shore-based recreational angling. The productive fish runs of Deep Creek contribute food sources for other nearshore species including sea birds, sea otters, sea lions and killer whales.

Protection Benefits:

The parcel encompasses high-value riverine and wetland habitats for EVOS injured species, and ranked high in the Great Land Trust EVOS Habitat Land Prioritization (final report 2015). It includes land extending from the bluff to the riverbank of Deep Creek in the northern portion of the property, and encompasses small freshwater ponds and wetland habitats for migratory waterfowl, shorebirds, raptors, and anadromous fish. The parcel benefits the following EVOS-affected species and services: Bald eagles, Barrow's goldeneye, Dolly Varden, pink salmon, river otters, and EVOS affected services including commercial fishing, passive use, recreation and tourism.

In addition to the habitat provided for EVOS-affected species, the parcel provides the following additional resources. The naturally vegetated riverbank helps provide excellent rearing and/or overwintering habitat for Dolly Varden, Chinook, Pink, and Coho salmon and Steelhead. Migratory waterfowl, shorebirds, and raptors use this area for feeding, nesting, and staging. Willow production in the riparian area along Deep Creek is also important for moose, especially in winter. The property contains approximately 30% riparian wetlands, 35% wetlands drainageway and 35% wetland discharge slopes. Consistent with its habitat-protective status, access for public fish and wildlife oriented recreation also would be enhanced by purchase of the Deep Creek property. The purchase of the property would also contribute to the goals of the Kenai Mountains to Sea Landscape Strategy for 20 key watershed corridors on the Kenai Peninsula, jointly developed by USFWS, the Kenai Watershed Forum, Cook Inlet Keeper, Audubon Alaska and Kachemak Heritage Land Trust.

Potential Threats:

The parcel contains desirable Deep Creek river frontage and adjacent uplands. It is not far off of the existing road system and could be subdivided into small house lots. The landowner plans to list the property with a real estate agent if the EVOSTC does not purchase it.

Proposed Management:

Title to the property would be held by the State of Alaska Department of Natural Resources, and management would be overseen by ADF&G. A conservation easement would be conveyed to the U.S./BLM.

Funding Request:

\$333,000, including due diligence and closing costs, with the final purchase price to be determined upon completion of appraisals in accordance with EVOSTC, USPAP and UASFLA standards. Due diligence may be completed by Kachemak Heritage Land Trust or other contracted entity with up to \$35,000 of the total requested funding.



Aerial view of Deep Creek and Raemaeker/Ryherd parcel. Fish weir is at lower center of photo with wetland ponds on the right. Trail to property is at left in photo.



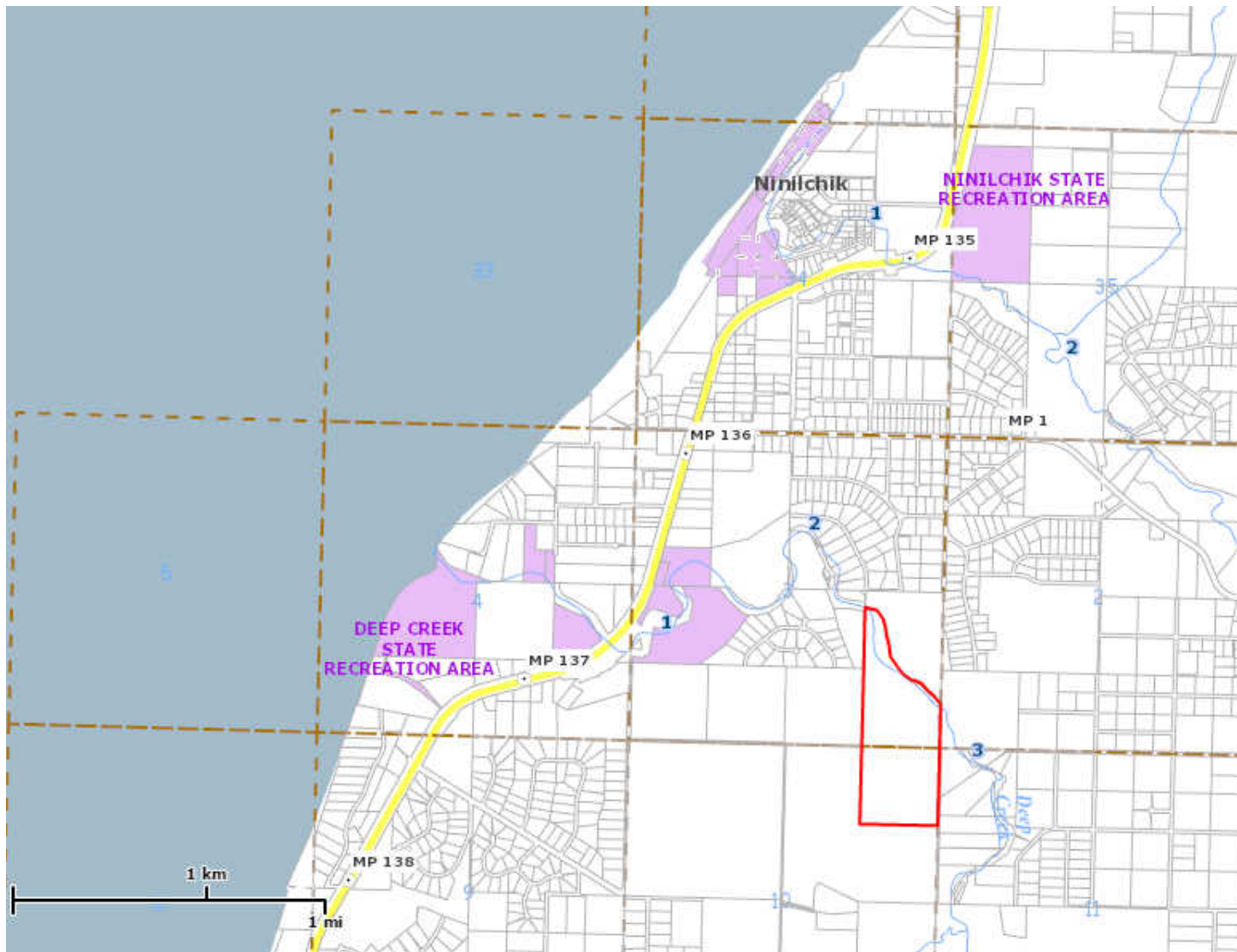
Photo showing Deep Creek property.



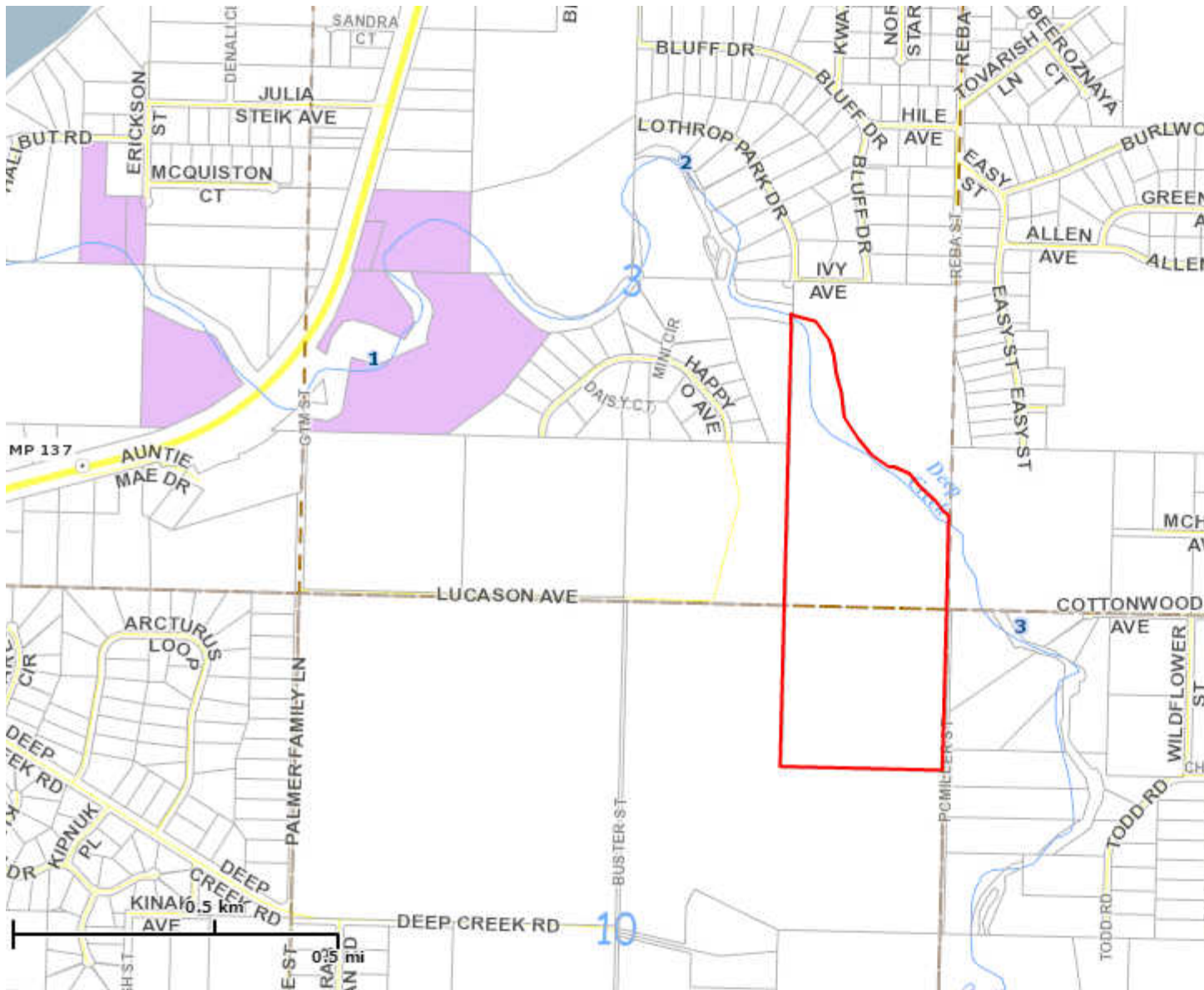
Photo of wetland ponds on Deep Creek property



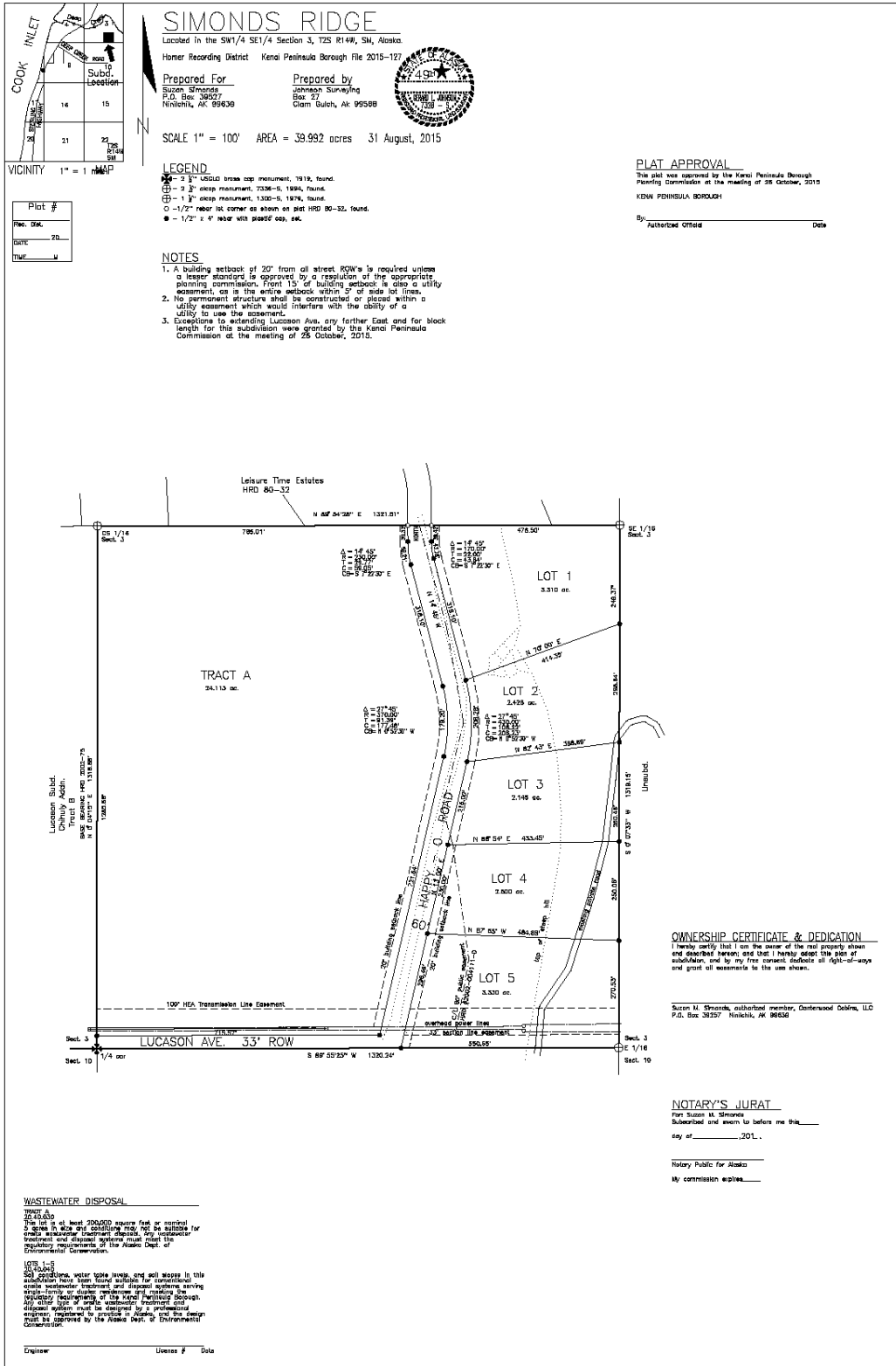
Photo showing ADF&G weir connected to the property.



KPB Parcel Map of Deep Creek Area. Raemaeker/Ryherd parcel shown in red in relation to Deep Creek and Deep Creek State Recreation Area.



Close up of KPB parcel map of Raemaeker/Ryherd property on Deep Creek, Kenai Peninsula.



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ATTORNEYS FOR THE UNITED STATES

UNITED STATES DISTRICT COURT
DISTRICT OF ALASKA

UNITED STATES OF AMERICA,	)	
	)	
Plaintiff,	)	No. 3:91-CV-0082 Civil (HRH)
	)	
v.	)	SEVENTY-EIGHTH
	)	JOINT NOTICE OF
EXXON CORPORATION, EXXON SHIPPING	)	EXPENDITURES FROM
COMPANY, and EXXON PIPELINE COMPANY,	)	THE INVESTMENT FUND
<u>et al., in personam</u> , and the T/V EXXON VALDEZ,	)	
<u>in rem</u> ,	)	
	)	
Defendants.	)	
_____	)	

The United States and the State of Alaska (“the Governments”) jointly provide this notice (“Notice”) of their expenditure of \$8,482,640 from the Exxon Valdez Oil Spill Investment Fund (“Investment Fund”). The Governments’ natural resource trustee agencies will use these funds

for purposes consistent with the Memorandum of Agreement and Consent Decree entered by this Court in *United States v. State of Alaska*, No. A91-081 CIV (D. Alaska), on August 28, 1991 (“MOA”).

On September 25, 1991, the United States and the State of Alaska settled their claims against the Exxon Corporation, Exxon Shipping Company, Exxon Pipeline Company, and the T/V *Exxon Valdez* arising from the Exxon Valdez Oil Spill (“EVOS”). All funds resulting from these settlements were subsequently ordered by this Court to be placed in an interest-bearing account in the Court Registry Investment System (“CRIS”) administered through the United States District Court for the Southern District of Texas.

On June 7, 2000, this Court entered its Third Amended Order for Deposit and Transfer of Settlement Proceeds (“Third Amended Order”). The Third Amended Order allows the Governments the option of investing the money in an account outside the United States Treasury. On September 29, 2000, upon application by the Governments, the Court entered an Order Re: Transfer of Funds from the Exxon Valdez Liquidity Account and the Reserve Fund to an Investment Fund Within the Alaska Department of Revenue, Division of Treasury, authorizing transfer of settlement proceeds to an account within the State. On October 5, 2000, all funds and securities were transferred from the CRIS to the Investment Fund. The Third Amended Order further allows the Governments to establish separate sub-accounts within the primary account “as the Trustee Council determines appropriate.” On October 1, 2002, three sub-accounts were created in the Investment Fund: the Research Investment Sub-Account, the Habitat Investment Sub-Account, and the Koniag Investment Sub-Account. These sub-accounts were established to carry out the Trustee Council’s decision in its Resolution of March 1, 1999 to manage separately

the remaining assets of the Joint Trust Funds for the specific purposes of funding a long term research and monitoring program, the acquisition of lands along the Karluk River, and the establishment of a fund to purchase small parcels of land that may become available in the future.¹

Paragraph 27 of the Third Amended Order provides that “funds in an Investment Fund shall remain on deposit in that Fund until such time as the EVOS Trustees unanimously resolve to expend all or part of the funds.” The funds may then be expended, for purposes consistent with the MOA, upon the joint notification of the Governments to the Investment Fund and the Court. The notification is to inform the Court of the proposed uses of the funds in the same manner and to the same extent as was the Governments’ practice when the funds were in the registry of the Court.²

The Governments provide Notice of this seventy-eighth expenditure in the total amount of \$8,482,640 for necessary natural resource damage assessment and restoration activities. This expenditure includes \$7,631,488 from the Research Sub-account for Fiscal Year 2021 Restoration Projects and activities described in the 2021 Annual Budget.³ The expenditure also

¹ The Koniag Sub-Account has been terminated. The funds previously held in that sub-account were transferred to the Habitat Sub-Account on March 14, 2014. *See Fifty-Fifth Joint Notice of Expenditures from the Investment Fund*. Dkt. No. 427.

² A copy of the notice provided to the Investment Fund pursuant to paragraph 27 of the Third Amended Order for Deposit and Transfer of Settlement Proceeds is appended to this Notice as Attachment A, pages 1-3.

³ The Trustee Council unanimously authorized these expenditures at its October 14, 2020 meeting in Resolution 20-03. Attachment A, pages 4-13. The Annual Funding Overview setting forth the projects and the funding for each project is appended to this Notice as Attachment A, pages 14-30. The Fiscal Year 2021 EVOSTC Annual Budget is appended to this Notice as Attachment A, pages 31-51.

includes \$851,152 from the Habitat Sub-Account, consisting of \$751,152 in newly disbursed funds and \$100,000 in previously disbursed funds (from the United States Department of the Interior Natural Resource Damage Assessment and Restoration Fund (“DOI NRDAR Account”)). The Habitat Sub-Account amount includes \$545,702 for the Habitat Program as described in the 2021 Annual Budget,⁴ as well as \$5,450 for due diligence and \$300,000 for purchase of the Deep Creek property, KEN 4013.⁵

Of the \$8,482,640 that is the subject of this Notice, \$6,423,211 will be provided to the United States (in addition to \$100,000 in previously disbursed funds) and \$1,959,429 will be provided to the State of Alaska.

The Trustee Council has met once since the Governments’ filing on June 1, 2020 of their Seventy-Seventh Joint Notice of Expenditures. The Governments will submit the meeting notes for the Trustee Council’s last meeting on October 14, 2020, once they have been approved by the Trustee Council. The meeting notes for the Trustee Council’s meeting on February 28, 2020 are appended to this Notice as Attachment B.

RESPECTFULLY SUBMITTED this 24th day of November, 2020.

FOR THE UNITED STATES

s/ ERIKA M. WELLS

⁴ The Trustee Council unanimously authorized these expenditures at its October 14, 2020 meeting in Resolution 20-03. Attachment A, pages 4-13. The Fiscal Year 2021 EVOSTC Annual Budget is appended to this Notice as Attachment A, pages 31-51.

⁵ The Trustee Council unanimously authorized this expenditure at its October 17, 2018 meeting in Resolution 18-03. *Seventy-First Joint Notice of Expenditures from the Investment Fund*, Attachment A, pages 4-13. Dkt. No. 484-1. A description of the Deep Creek Property, KEN 4013, is attached to this Notice as Attachment A, pages 52-60.

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FOR THE STATE OF ALASKA

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CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on this 24th day of November, 2020, a copy of the foregoing, SEVENTY-EIGHTH JOINT NOTICE OF EXPENDITURES FROM THE INVESTMENT FUND, was served by the Court's CM/ECF system upon all persons registered to receive filings in this matter.

s/ Erika M. Wells