



Exxon Valdez Oil Spill Trustee Council
Proposal Amendment Form

Project Number: 22120113

Project Title: EVOSTC Data Management Program

Principal Investigator(s): Carol Janzen, Alaska Ocean Observing System
Rob Bochenek, Axiom Data Science

Submission date: March 1, 2024

Please check all the boxes that apply to this request.

Changes to the original scope or objectives of the project.

The LTRM Program Management Team (PMT) was approved to redirect funds from the Science Coordinator position in project 2222LTRM-A (Program Coordination and Science Synthesis) to specific data collection and analyses within other projects that were compromised due to funding reductions in FY22-FY26, or loss of funding for FY27-FY31. Parts of one project that was fully funded (114-C Forage fish project) relied on data collected by parts of other projects that were not funded, specifically projects 114-E Long-term monitoring of marine bird abundance, and 111-R/K Prince William Sound aerial juvenile fish surveys. These two projects are being brought back into the GWA-LTRM Program for FY24, FY25 and FY26 for a total of three years, and will require data management services that were not budgeted for in prior Data Management Program Budgets (latest revised budget was dated June 05, 2023).

On January 26, 2024, the EVOSTC approved additional funding for the Data Management Program Budget to accommodate these returning GWA-LTRM projects by the following added amounts in FY24, FY25 and FY26:

Fiscal Year	Difference to the total 05 June 2023 Data Management Program Budget (as shown revised in the Summary DM Program worksheet)
2022	No change
2023	No change
2024	Additional \$26,326. (Cost per project: \$13,163)
2025	Additional \$27,116 (Cost per project: \$13,558)
2026	Additional \$27,930 (Cost per project: \$13,965)

NOTE: All these amounts include 9% GA



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The overarching objectives for the Data Management Program have not changed and are consistent with the proposal as originally submitted.

Personnel changes.

Describe the personnel changes and reasons for the changes. Attach CVs for any new personnel.

Kari Fenske was hired in the fall of 2023 to replace Stacey Buckelew at Axiom Data Science (Axiom) as a Technical Project Manager and the EVOSTC Data Management Program Data Coordinator at Axiom. Ms. Buckelew continued to support the Data Management Program through the end of FY23 while Ms. Fenske transitioned to take over her role on the program as Data Coordinator. Kari will interface with Program Managers and PIs; track data submissions and metadata authoring; provide Research Workspace and metadata support; curate final data sets; co-author write reports with AOOS Program Lead Dr. Janzen, and will participate in meetings. Ms. Fenske's Curriculum Vita is attached to this amendment.

All other staff at this time remain as originally proposed.

Budget reallocation request.

The revised budget with file name:

FY23_31_22120113 DataManagementProgramProposal_EVOSTC_28Feb24
is attached and reflects these additional charges for FY24, FY25, and FY26.

The total Data Management Program amounts are shown below from the Summary DM Program Worksheet FY22-26, and FY27-31 in the attached budget:



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Budget Category:	Proposed FY 22	Proposed FY 23	Proposed FY 24	Proposed FY 25	Proposed FY 26	5- YR TOTAL PROPOSED	ACTUAL CUMULATIVE
Personnel	\$237,237	\$238,005	\$264,755	\$259,028	\$243,862	\$1,242,887	
Travel	\$0	\$600	\$0	\$600	\$0	\$1,200	
Contractual	\$1,247	\$1,345	\$1,323	\$1,423	\$1,404	\$6,742	
Commodities	\$0	\$0	\$0	\$0	\$0	\$0	
Equipment	\$0	\$0	\$0	\$0	\$0	\$0	
Indirect Costs	Rate = 45%	\$101,144	\$101,321	\$113,185	\$110,430	\$103,421	\$529,502
SUBTOTAL	\$339,628	\$341,271	\$379,264	\$371,481	\$348,687	\$1,780,331	
General Administration (9% of certain projects)	\$30,567	\$30,714	\$34,134	\$33,433	\$31,382	\$160,230	N/A
PWSSC Fiscal Administration (10% of certain projects)	\$9,522	\$9,084	\$11,189	\$9,740	\$6,903	\$46,437	
PROJECT TOTAL	\$379,716	\$381,069	\$424,586	\$414,654	\$386,972	\$1,986,997	\$1,986,997
Other Resources (In-Kind Funds)						\$0	

COMMENTS:

The Data Management Program budget represents Axiom Data Science, the Alaska Ocean Observing System, and the Alaska Sea Life Center and Prince William Sound Science Center as fiscal agents. Indirect rates and exemptions from indirect rates vary. This sheet summarizes all proposed project expenses by category. Please see individual project budgets for detail. There are three main categories for data management: GWA LTRM (Axiom and AOOS), Continuing Non-Programs projects, (Axiom) and New Non-Program project (Axiom). GWA-LTRM 114-N (Killer whale monitoring) project data services costs are included in FY22 and FY23 only. In June 2023, this budget was modified to remove NPP Project Number: 22220203 Walleye Pollock/Herring Interactions from FY23-FY31. In February 2024, this budget was modified to include data management for 2 additional GWA-LTRM projects 114-E (Long-term monitoring of marine bird abundance) and 111-R/K (Prince William Sound aerial juvenile fish surveys) during FY24, FY25, FY26.

FY22-26

Project Number: 22120113
Project Title: Data Management Program
Primary Investigator: Janzen, Bochenek

**NON-TRUSTEE AGENCY
SUMMARY PAGE**

Budget Category:	Proposed FY 27	Proposed FY 28	Proposed FY 29	Proposed FY 30	Proposed FY 31	5- YR TOTAL PROPOSED	ACTUAL CUMULATIVE	TEN YEAR TOTAL
Personnel	\$199,844	\$204,508	\$209,314	\$214,263	\$219,360	\$1,047,289		\$2,290,176
Travel	\$600	\$0	\$600	\$0	\$600	\$1,800		\$3,000
Contractual	\$1,506	\$1,489	\$1,594	\$1,580	\$1,687	\$7,856		\$14,598
Commodities	\$0	\$0	\$0	\$0	\$0	\$0		\$0
Equipment	\$0	\$0	\$0	\$0	\$0	\$0		\$0
Indirect Costs	Rate = 45%	\$83,423	\$85,327	\$87,288	\$89,309	\$91,389	\$436,737	\$966,238
SUBTOTAL	\$285,373	\$291,324	\$298,796	\$305,152	\$313,037	\$1,493,682		\$3,274,012
General Administration (9% of certain projects)	\$25,684	\$26,219	\$26,892	\$27,464	\$28,173	\$134,431	N/A	\$294,661
PWSSC Fiscal Administration (10% certain projects)	\$2,502	\$2,582	\$2,663	\$2,747	\$2,834	\$13,328		\$59,765
PROJECT TOTAL	\$313,559	\$320,125	\$328,351	\$335,363	\$344,044	\$1,641,441	\$1,641,441	\$3,628,438
Other Resources (In-Kind Funds)						\$0		\$0

COMMENTS:

The Data Management Program budget represents Axiom Data Science, the Alaska Ocean Observing System, and the Alaska Sea Life Center and Prince William Sound Science Center as fiscal agents. Indirect rates and exemptions from indirect rates vary. This sheet summarizes all proposed project expenses by category. Please see individual project budgets for detail. There are three main categories for data management: GWA LTRM (Axiom and AOOS), Continuing Non-Programs projects, (Axiom) and New Non-Program project (Axiom).

FY27-31

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**NON-TRUSTEE AGENCY
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Milestone/task changes.



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Internal use only:

Fiscal Year of Request:

Approved by ED? No Yes

Requires TC review? No Yes

Copy sent to fiscal managing agency(yes)? No Yes