

Are herring (*Clupea pallasii*) energetics in PWS a limiting factor in successful recruitment of juveniles and reproduction investment of adults?

Johanna Vollenweider and Ron Heintz

This proposal is for consideration for the Exxon Valdez Oil Spill Trustee Council FY2007 Invitation for Proposals.

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Thank you,

Johanna Vollenweider

I. FY07 Invitation: Narrative Forms for Proposals

PROPOSAL SIGNATURE FORM

THIS FORM MUST BE SIGNED BY THE PROPOSED PRINCIPAL INVESTIGATOR AND SUBMITTED ALONG WITH THE PROPOSAL. If the proposal has more than one investigator, this form must be signed by at least one of the investigators, and that investigator will ensure that Trustee Council requirements are followed. Proposals will not be reviewed until this signed form is received by the Trustee Council Office.

By submission of this proposal, I agree to abide by the Trustee Council’s data policy

(*Trustee Council Data Policy**, adopted July 9, 2002) and reporting requirements

(*Procedures for the Preparation and Distribution of Reports***, adopted July 9, 2002).

PROJECT TITLE: Are herring (*Clupea pallasii*) energetics in PWS a limiting factor in successful recruitment of juveniles and reproduction investment of adults?

Printed Name of PI: Johanna Vollenweider

Signature of PI: _____ Date _____

Printed Name of co-PI: Ron Heintz

Signature of co-PI: _____ Date _____

Printed Name of co-PI: _____

Signature of co-PI: _____ Date _____

* www.evostc.state.ak.us/Policies/data.htm

** www.evostc.state.ak.us/Policies/Downloadables/reportguidelines.pdf

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Project No. 070806

Date Received:

**FY07 INVITATION
PROPOSAL SUMMARY PAGE**

Project Title: Are herring (*Clupea pallasii*) energetics in PWS a limiting factor in successful recruitment of juveniles and reproduction investment of adults?

Project Period: November 2007 – September 2007

Proposer(s): Johanna Vollenweider*

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Study Location: Prince William Sound, Sitka Sound, Lynn Canal

Abstract: The causes underlying the depressed recruitment rates among Prince William Sound (PWS) herring are unknown, but are likely to include reduced survival of offspring to maturity. Potential agents for depressed recruitment include chronic exposure to pathogens and increased numbers of predators. While identification of the causative agents remains elusive, it is likely that their combined effects are reflected in herring energy dynamics. Previous work in PWS demonstrated the need for juvenile herring to acquire and store energy prior to winter to ensure survival when prey resources were scarce. Juveniles facing increased predation risk or immune response may have less surplus energy available to allocate to storage at the onset winter. In addition, continuing disease and predation stress may increase the rate at which individuals lose energy during winter. Thus decreased offspring survival may result from increased energetic demand over winter. Similarly, adults facing increased energy demand as a result of environmental stress are likely to have decreased energy available for reproduction with consequent effects on offspring survival rates. Therefore, we propose to examine the energy dynamics of herring in PWS and other locations to test the hypothesis that PWS herring stocks have higher energy consumption rates than healthier stocks in other parts of Alaska.

KeyWords: Pacific herring (*Clupea pallasii*), energy phenology, energetic stress, overwinter, size-selective mortality, reproductive investment, spatial variation, energy content, proximate composition

FUNDING INCLUDING 9% G&A:

EVOS Funding Requested for FY07 = \$ 139.1K

Non-EVOS Funds to be used: FY07 \$ 54.2K

(In the form of in-kind donation of personnel salaries from Auke Bay Lab)

An Estimate of \$20.K was detailed for FY 08 but supporting details were not provided as required in the FY 07 Invitation.

GRAND TOTAL: \$ 193.3K

Date: July 31, 2006 – (Revised 13 Aug 2006)

34

PROJECT PLAN

35
36
37 **I. PROJECT TITLE:** Are herring (*Clupea pallasii*) energetics in PWS a limiting factor in
38 successful recruitment of juveniles and reproduction investment of adults?
39

II. NEED FOR THE PROJECT

A. Abstract

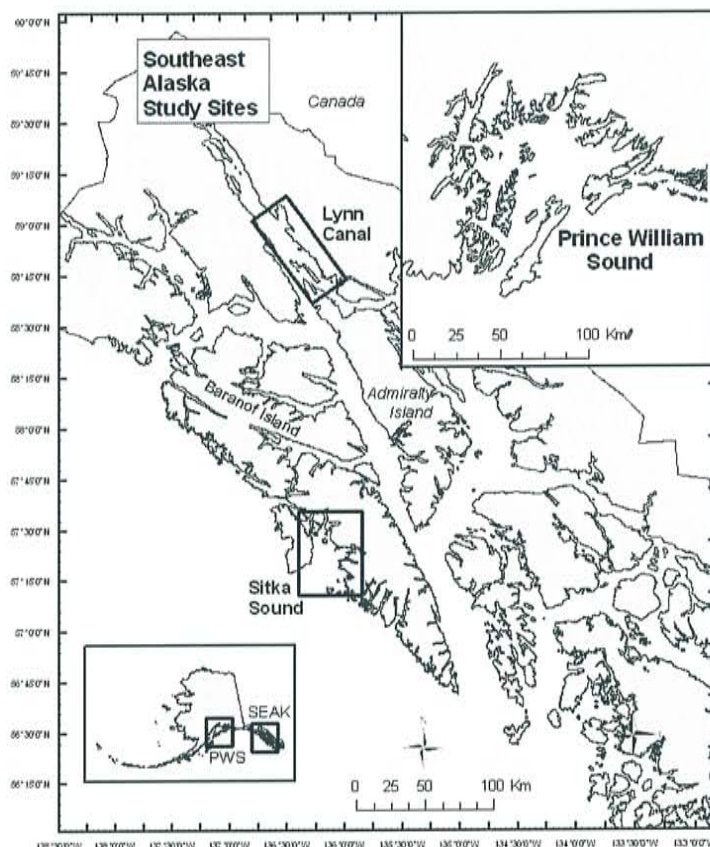
42 The causes underlying the depressed recruitment rates among Prince William Sound (PWS)
43 herring are unknown, but are likely to include reduced survival of offspring to maturity. Potential
44 agents for depressed recruitment include chronic exposure to pathogens and increased numbers
45 of predators. While identification of the causative agents remains elusive, it is likely that their
46 combined effects are reflected in herring energy dynamics. Previous work in PWS demonstrated
47 the need for juvenile herring to acquire and store energy prior to winter to ensure survival when
48 prey resources were scarce (Paul and Paul 1998; Foy and Paul 1999; Norcross et al. 2001).
49 Juveniles facing increased predation risk or immune response may have less surplus energy
50 available to allocate to storage at the onset winter. In addition, continuing disease and predation
51 stress may increase the rate at which individuals lose energy during winter. Thus decreased
52 offspring survival may result from increased energetic demand over winter. Similarly, adults
53 facing increased energy demand as a result of environmental stress are likely to have decreased
54 energy available for reproduction with consequent effects on offspring survival rates. Therefore,
55 we propose to examine the energy dynamics of herring in PWS and other locations to test the
56 hypothesis that PWS herring stocks have higher energy consumption rates than healthier stocks
57 in other parts of Alaska.
58

B. Statement of Problem

60 This study will assess energetic status of 2 critical life stage processes: size-selective
61 mortality of juveniles, and reproduction investment by adults. Energetic status, assessed through
62 measurement of caloric content and proximate composition (lipid and protein), varies by life
63 stage and season (Paul et al. 1998; Foy and Paul 1999; Robards et al. 1999; Anthony et al. 2000;
64 Vollenweider 2005). Juvenile herring must partition energy between growth to reduce predation
65 risk (Sogard 1997; Pratt and Fox 2002; Garvey et al. 2004) and energy storage to prevent winter
66 starvation (Paul et al. 1998; Foy and Paul 1999), particularly during periods of sustained fasting.
67 Age-0 herring are particularly subject to starvation mortality (Foy and Norcross 1999). Similarly,
68 mature fish must allocate energy between growth and storage. Larger herring are more fecund
69 (Ware 1985), however, greater size does not necessarily translate to higher quality gametes (Paul
70 et al. 1996; Paul and Paul 1999a). Spring-spawning adults must utilize energy stores
71 accumulated over the previous summer and fall to provision gametes, fuel other reproductive
72 costs and maintain body condition (Robards et al. 1999). We will measure the magnitude of pre-
73 winter energy stores of juvenile and adult herring, as well as the remaining energy stores of
74 survivors the following spring. In addition, we will measure the energetic status of mature fish
75 before and after spawning.

76 Strategy: Past work has quantified juvenile energy stores prior to and following winter (Paul
77 et al. 1998; Foy and Paul 1999; Norcross et al. 2001) and has characterized the energy content of
78 female ova (Paul et al. 1996; Paul and Paul 1999a). This proposal will expand on previous
79 studies, building on them in several ways. Foremost, we will make identical energetic
80 measurements concurrently on herring in 2 other populations in southeastern Alaska (SEAK)

81 (controls) to determine if herring in PWS incur elevated energy expenditures (Figure 1). We will
 82 assess the Sitka Sound stock, which is a robust stock that was paralleling the PWS stock in
 83 recruitment success prior to the spill. In addition, the Lynn Canal stock, which has been
 84 depressed for the past 24 years for unknown reason, will also be assessed. The costs of sampling
 85 the control stocks will be partnered with other studies, and the majority of effort and costs will be
 86 focused on PWS stocks. Comparisons of PWS to the other two stocks are critical to determine
 87 the uniqueness (or not) of the recruitment events for PWS; this information will influence
 88 recruitment modeling.
 89

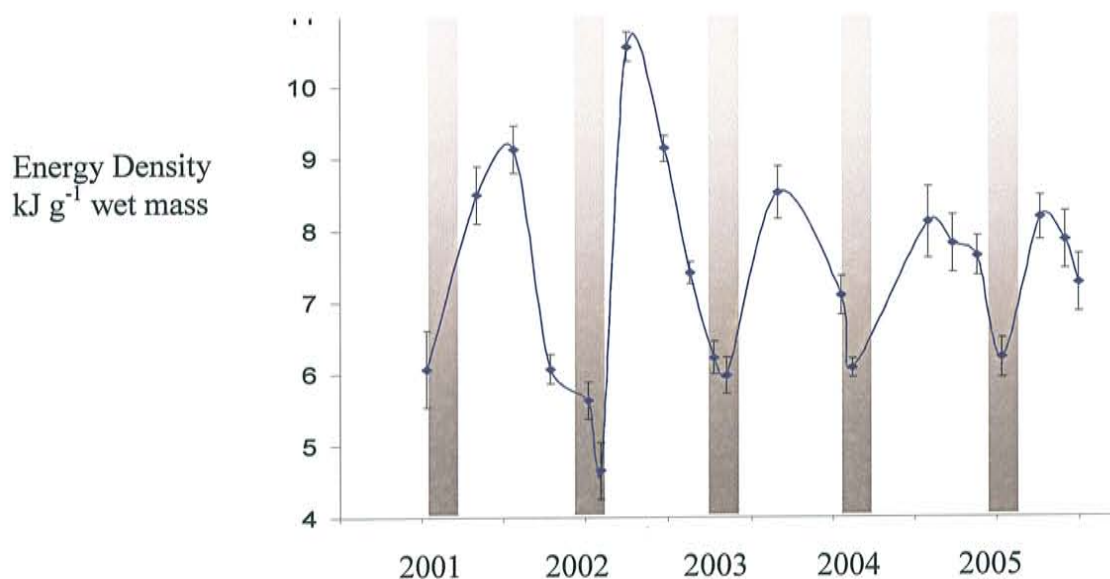


90
 91 **Figure 1.** Map of 3 stocks of herring to be analyzed for energetic status,
 92 including Prince William Sound, Lynn Canal and Sitka Sound.
 93

94 We will assess measurements of proximate composition (lipid, protein, moisture, ash) of fish
 95 and gonads in order to determine the proportion of available energy used and the sources of
 96 energy. Total energy content is useful to calculate changes in energy, however, it is a coarse
 97 measure that is not necessarily reflective of energy availability. Nor is total energy content a
 98 measurement sensitive to trade-offs amongst lipid and protein stores (Hudson et al. In prep),
 99 which are the main sources of energy during starvation (Takeuchi et al. 1987; Machado et al.
 100 1988; Mommsen 1998). Though lipid catabolism is often the preferred source of energy to
 101 safeguard important protein sources (Black and Skinner 1986), some life stages have pressure to
 102 conserve lipid stores (Ogata et al. 2002). Additionally, some fish have developed adaptations to
 103 utilize energy beyond what is available in lipid stores, such as sockeye salmon which may

104 conduct more than 75% of their migrations after lipid stores have been depleted (Mommssen
 105 1998). Thus, we will examine the proximate composition of herring carcasses and gonads in
 106 order to compare the magnitude and source of energy utilization of herring in the 3 stocks under
 107 study. Differences in the amount of energy required by fish to survive winter as well as the
 108 sources from which energy is mobilized will be illustrative to determine if PWS are energetically
 109 stressed beyond levels observed in other locations.

110 Our current understanding of the seasonal and annual energy phenology of herring in Lynn
 111 Canal spanning 5 years (2001-2005) will provide valuable insight into results from this proposed
 112 study. Pre- and post- winter energetic measurements made in Lynn Canal from this proposal will
 113 be placed in context of the seasonal energy cycle we have previously observed (Figure 2)
 114 (Vollenweider et al. *In prep*). Despite our prior knowledge of Lynn Canal energy dynamics,
 115 inclusion of a 2006/2007 measurement of the Lynn Canal stock concurrent with PWS and Sitka
 116 sound is imperative due to interannual variability in fish condition and ocean conditions (Paul
 117 and Paul 1999b; Stokesbury et al. 1999; Vollenweider 2005; Vollenweider et al. *In prep*).
 118



119 **Figure 2.** Energy phenology of herring in Lynn Canal, where gray bars
 120 represent spawning periods.
 121
 122

123 Another element of this study which will elaborate on previous work includes the measure of
 124 total reproductive energy expenditure of adult herring, rather than solely the energy provisioning
 125 ova (Paul et al. 1996; Paul and Paul 1999a). With the inclusion of our measures of adult energy
 126 stores prior to winter, we will examine how pre-winter energy stores relate to ova provisioning,
 127 as well as quantify additional energy expenditures for processes such as spawning behavior and
 128 maintenance metabolism. It is important to account for this additional energy expense because
 129 the bulk of reproductive energy is not transferred directly to ova (Smith et al. 1988). For
 130 example, of the total energy walleye pollock expend during spawning, only 13% and 40% of the
 131 total energy loss is attributed to reduction in gonad energy in males and females, respectively
 132 (Smith et al. 1988).

133 **C. Relevance to Restoration Goals and Priorities**

134 This project addresses "Injured Resources and Services: Evaluation and Restoration". In
135 particular, we will examine Pacific herring, an injured resource which has been classified as "not
136 recovered". One indication of recovery has been identified as highly successful recruitment of a
137 year class. We will directly test hypotheses for recruitment failures. Identification of processes
138 contributing to recruitment failures (or conversely, ruling out of these processes) will provide
139 valuable information to managers for remediation.

140

141 **III. PROJECT DESIGN**

142 **A. Objectives**

143 We will compare 2 mechanisms that may be inhibiting herring recruitment in Prince William
144 Sound, including (1) over-winter mortality of juveniles, and (2) low reproductive energy
145 investment by adults. These processes will be compared to herring stocks in 2 other areas,
146 including (i) Sitka Sound, a region in which a thriving herring stock is commercially fished, and
147 (ii) Lynn Canal, a region in which depressed herring stocks are not currently commercially
148 fished. Comparison of PWS to the 2 SEAK locations will provide insight into where PWS
149 herring recruitment processes lie on a continuum and implications for management. Specifically,
150 we will:

- 151 1. Measure caloric content and proximate composition in YOY and age-1 herring in the fall
152 and the subsequent spring.
- 153 2. Measure caloric content and proximate composition in adult herring in the fall and in the
154 subsequent spring, before and after the spawning event. Gonads will be separated and
155 measured separate from the rest of the carcass.
- 156 3. Compare the measurements from 3 regions and interpret the regional differences and
157 similarities with implications for management.

158

159 **B. Procedural Methods and Scientific Design**

160 *Winter Energy Expenditure of Juveniles*

161 We will compare over winter whole-body energy expenditure of juvenile herring (YOY and
162 age-1) in PWS to Sitka Sound and Lynn Canal. At each of the 3 study sites, we will measure the
163 maximum energy depots juvenile herring acquire from summer feeding. Multiple cruises will be
164 conducted during the late fall in order to capture the peak energy content. Timing of the peak
165 energy content varies between years, hence the need for collections in multiple months
166 (Vollenweider 2005; Vollenweider et al. *In prep*). On 2 cruises in the following spring, we will
167 measure remaining energy depots and calculate the quantity of energy used over winter.

168

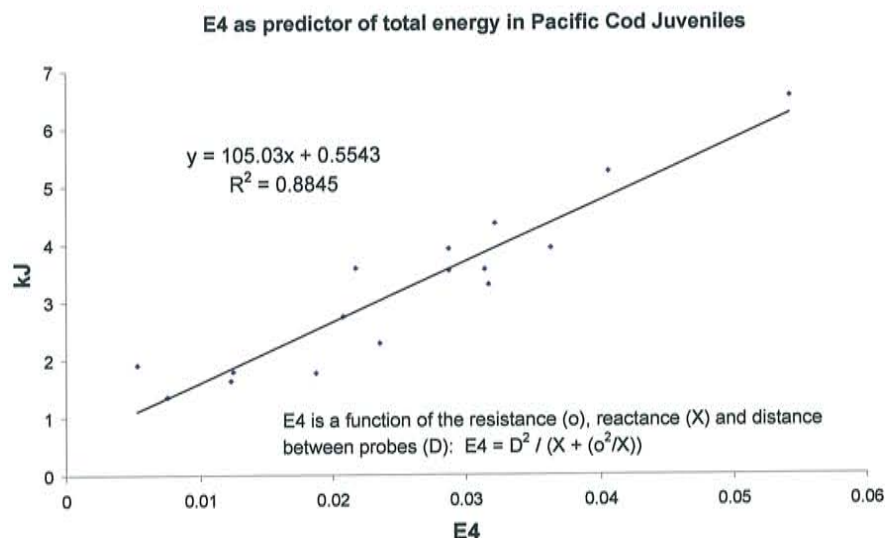
169 *Adult Reproductive Investment*

170 We will determine if adult herring in PWS are investing the same amount of energy in
171 reproduction as fish in Sitka Sound and Lynn Canal. From each location, we will collect mature
172 fish spanning the size range of herring present. Reproductive investments on a size-adjusted
173 basis will be examined as the proportion of energy invested in the gonads and the proportion
174 expended for additional costs such as reproductive behavior and maintenance. Reproductive
175 energy investments will be calculated similarly to methods employed with the juveniles,
176 subtracting spring energy content from peak energy contents in the fall. Sampling collections
177 will mirror juvenile collections with the addition of a 2nd spring sampling cruise following

178 spawning. For each observation, we will measure carcass energy content and gonad energy
 179 content.

180
 181 *Body Composition Analysis*

182 During all cruises, we will use bioelectrical impedance analysis (BIA) to quantify the
 183 energetic status of a large number of individuals in the field (several hundred individuals for
 184 each observation; this will capture all age classes present). BIA is a non-lethal, inexpensive and
 185 rapid method available in a small, portable unit that uses impedance differences between fat and
 186 fat-free tissues to assess energy content and proximate composition in organisms. BIA provides
 187 accurate and reliable estimations of fish body composition, with a high linear correlation ($R^2 >$
 188 0.96 for brook trout, *Salvelinus fontinalis*) for all proximate components, including water,
 189 protein, fat, fat-free and dry weights (Cox and Hartman 2005). BIA is most accurate with
 190 species-specific validation, which we have completed for juvenile Pacific cod (*Gadus*
 191 *macrocephalus*) (Figure 3). In 2006 we will complete the models for Pacific herring, crescent
 192 gunnels (*Pholis laeta*), Pacific sanddabs (*Citharichthys sordidus*), Saffron cod (*Eleginus*
 193 *gracilis*), and Pacific sand lance (*Ammodytes hexapterus*). Voucher specimens of different age
 194 classes will be brought back to the lab for verification using proximate analysis (lipid, protein,
 195 moisture and ash content) (n=100). Additionally, energy content will be measured using bomb
 196 calorimetry (n=100).



197
 198 **Figure 3.** Bioelectrical impedance analysis correlations with total energy
 199 content (kJ) of juvenile Pacific cod.

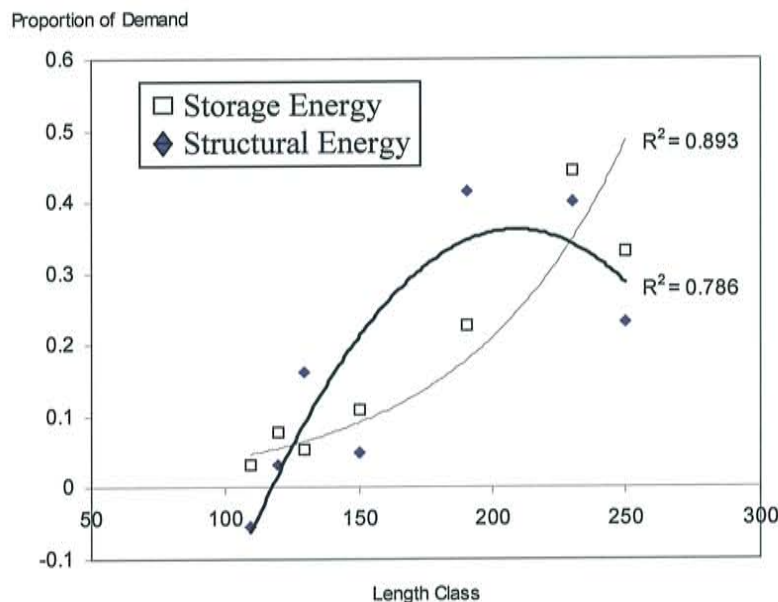
200
 201 Temperature profiles will be measured during all sampling trips at each location from which
 202 herring are sampled.

203
 204 **C. Analysis and Statistical Methods**

205 We will compare the overwinter energetic status of herring from the 3 study sites using
 206 scaling relationships between body length and body composition (Hurst and Conover 2003).
 207 Isometric scaling between fish length and energy stores would indicate individuals from different
 208 locations are storing and using energy similarly. In contrast, allometric relationships would

209 indicate that alternate strategies are employed by fish of variable size. These comparisons will
 210 allow us to infer seasonal patterns of energy allocation within and amongst stocks, and will
 211 provide insight regarding energy stress of herring in PWS. In addition, these analyses will
 212 account for differences in fish size between stocks, allowing us to directly compare similarly-
 213 sized fish between stocks rather than other measures such as population means.
 214 Size-selective mortality may be a confounding factor in our measurements. Smaller individuals
 215 are most at risk of starvation over winter, incurring greater weight specific basal metabolism
 216 with no corresponding increase in energy storage capacity (Shuter and Post 1990). This would
 217 have the effect that we would be measuring different populations in the fall and spring, leading
 218 to conservative estimates of winter energy use. To assess this, we will examine differences in
 219 size distributions of fish collected pre- and post- winter (Sogard 1997). Fall and spring
 220 abundance estimates from the Alaska Department of Fish and Game, Cordova, will also be
 221 compared to assess mortality. In addition, indication of allometric energy allocation would
 222 further provide support for size-selective mortality. We have used these 3 factors previously to
 223 document size-selective mortality of walleye pollock (Heintz and Vollenweider *In review*) and
 224 juvenile eulachon and capelin (Hudson et al. *In prep*).

225 We will use published estimates for herring metabolic rate (Rudstam 1989) to calculate the
 226 proportion of overwinter energetic demand contributed by energy stores (lipid) or structural
 227 energy (protein). These analyses will be illustrative of the ability of fish to meet metabolic
 228 demand either from energy stores alone or supplemented by feeding. For example, we found that
 229 pollock in Lynn Canal can not meet energetic demand using on-board energy stores alone until
 230 they reach approximately 300mm in length (Heintz and Vollenweider *In review*) (Figure 4).
 231 Until they reach this threshold size, they must utilize structural energy sources (protein) to meet
 232 energy requirements.



251 **Figure 4.** Proportion of metabolic demand met by storage energy (storage
 252 lipids) and structural energy (protein and membrane lipids) for juvenile
 253 pollock in Lynn Canal.
 254

255 The age of a subsample of herring will be validated through scale analysis (Chilton and
256 Stocker 1987), and ages of remaining specimens will be inferred from constructed length-age
257 regressions.

258

259 ***D. Study Area***

260 The study will be conducted in three locations in order to place PWS energetic processes in
261 context of other herring stocks (Figure 2). Comparison to other stocks is critical, to provide
262 contrast to stocks in variable condition.

263

264 1. Prince William Sound

265 Following EVOS, biomass estimates of the Prince William Sound herring stock fell to
266 18,000-38,000 tons from previous estimates ranging between 60,000-140,000. Commercial
267 harvests have occurred from as many as 5 fisheries (sac roe-2 seasons, spawn on kelp-2 seasons,
268 and food/bait) when a minimum spawning biomass threshold of 22,000 tons is reached (25% of
269 the unfished stock). Commercial takes have fluctuated significantly over the years, peaking at
270 28,000 tons in management year 1991/1992. Since the 1999/2000 season, however, no fishery
271 has occurred due to the failure of the stock to rebound after EVOS (Ashe et al. 2005).

272 Herring spawning and nursery areas have been well documented in PWS, as has the timing of
273 these events (Lasker 1985; Brown and Carls 1998; Willette et al. 1998; Stokesbury et al. 2000;
274 Norcross et al. 2001; Brown et al. 2002). Each data point we collect will consist of fish sampled
275 from multiple areas because habitat diversity within the Sound appears to be influential on fish
276 condition (Foy and Norcross 1999; Paul and Paul 1999b; Stokesbury et al. 1999; Norcross et al.
277 2001).

278

279 2. Sitka Sound

280 Herring stocks in Sitka Sound provide contrast to PWS stocks as it maintains a large
281 spawning biomass that has sustained a high commercial exploitation rate. Spawning biomass has
282 undergone significant fluctuations, increasing from 8,000 metric tons in 1970 to approximately
283 60,000 metric tons in the late 1980's. Spawning biomass likely reached similar high abundances
284 in the late 1950's (Collie 1990). Consistent commercial harvests for the sac roe fishery have
285 occurred since 1978, guideline harvest levels ranging from 2,000 to 11,831 tons. The 2006
286 guideline harvest rate was set at 10,412 tons (Davidson et al. 2006).

287 Due to the commercial importance of herring in Sitka Sound, the distribution of adults is well
288 known (Alaska Department of Fish and Game), though juvenile distribution is less documented
289 (Haldorson and Collie 1990).

290

291 3. Lynn Canal

292 Lynn Canal provides a "compromised" system for comparison to PWS. In recent years the
293 spawning biomass has been too small in recent years to support a commercial exploitation. The
294 sac roe fishery has not been open since 1982. Currently, the mature spawning biomass is 668
295 tons, well below the minimum spawning threshold value of 5,000 tons (Davidson et al. 2006).

296 We have investigated the seasonal distribution and abundance of herring in Lynn Canal since
297 2001 and have considerable knowledge regarding nursery areas of juveniles and overwintering
298 areas for adults (Vollenweider 2005; Sigler and Csepp *in press*; Heintz and Vollenweider *In*
299 *review*; Vollenweider et al. Submitted).

300

301 ***IV. COORDINATION AND COLLABORATION WITH OTHER EFFORTS***

302 Sampling PWS will rely heavily on collaboration with other studies in an effort to reduce
 303 costs and effort (Table 1). The greatest costs incurred by this study are derived from chartering
 304 vessels in PWS. We plan to offset these costs by going out on cruises of with groups already
 305 sampling herring, including Some of the detailed collaboration in PWS is dependent upon
 306 funding of the partner studies. Field work in Sitka Sound will incur relatively little cost as Dr.
 307 Cox's laboratory resides there. All work in Lynn Canal will be carried out by Auke Bay Lab
 308 (ABL) aboard the NOAA R/V Quest, incurring no charter costs.

309 Dr. Keith Cox, a major collaborator and co-author, has a background of creating habitat bio-
 310 assessment models for specific geographic areas as well as developing new technologies to
 311 measure fish energy content. Cox has expertise in fish bioenergetics and how environmental and
 312 human actions affect fish scaling from individuals to populations. In this, he has developed,
 313 innovated and published the only work using bioelectrical impedance analysis (BIA) with fish
 314 that is capable of measuring energy content, compartmental growth, proximate composition and
 315 health. This work has involved pilot studies on tuna, chinook salmon, brook trout and rainbow
 316 trout with scientific publications for each species in progress.

317 Collaboration with whale predation studies: Whale predation studies on herring are being
 318 proposed/implemented in Lynn Canal (SEAK) and Sawmill Bay (PWS). In both areas, whale
 319 predation has been hypothesized as leading contributing factor to the poor recruitment of these
 320 struggling stocks. While platforms for collections/observations are likely not to be the same, it is
 321 significant that these two study themes are linked in personnel, collaborators, and study sites.
 322 Data from this study (biomass estimates; energy content) will be part of the modeling data used
 323 in the whale predation study.

324

325 ***V. SCHEDULE***

326 ***A. Project Milestones***

327

328 Objective 1. Measure caloric content and proximate composition in YOY and age-1 herring in
 329 the fall and the subsequent spring.

330 Field measurements to be met by May 2007; Chemical analysis to be met by July
 331 2007.

332 Objective 2. Measure caloric content and proximate composition in adult herring in the fall and
 333 in the subsequent spring, before and after the spawning event. Gonads will be
 334 separated and measured separate from the rest of the carcass.

335 Field measurements to be met by May 2007; Chemical analysis to be met by July
 336 2007.

337 Objective 3. Compare the measurements from 3 regions and interpret the regional differences
 338 and similarities with implications for management.

339 Statistical analysis and interpretation to be met by September 2007.

340 **Table 1.** Cruise logistics and collaborators for sample collection, including time period, # of cruise days, cost of identified cruise days,
341 and method of capture.

Period	PWS		Sitka Sound		Lynn Canal	
	Juveniles Collaborator days/cost/method	Adults Collaborator days/cost/method	Juveniles Collaborator days/cost/method	Adults Collaborator days/cost/method	Juveniles Collaborator days/cost/method	Adults Collaborator days/cost/method
October	No collections	CBEP 3d/\$2K/jig	SJ 3d/\$0.9/sm trawl	SJ 3d/\$0.9/jig	ABL 3d/\$0/sm trawl	ABL 2d/\$0/jig
November	PWSSC 4d/\$0/seine	ADF&G-Moffitt 4d/\$0/seine	SJ 3d/\$0.9/sm trawl	SJ 3d/\$0.9/jig	ABL 3d/\$0/sm trawl	ABL 2d/\$0/jig
December	Charter 5d/\$12.5K/seine	CBEP 3d/\$2K/jig	SJ 3d/\$0.9/sm trawl	SJ 3d/\$0.9/jig	ABL 3d/\$0/sm trawl	ABL 2d/\$0/jig
March	Charter (PWSSC?) 5d/\$12.5K/seine	PWSSC/ ADF&G-Moffitt 5d/\$0/seine	SJ 3d/\$0.9/sm trawl	SJ 3d/\$0.9/jig	ABL 3d/\$0/sm trawl	ABL 2d/\$0/jig
April	Charter 5d/\$12.5K/seine	CBEP (ADF&G-Moffitt?) 3d/\$2K/jib	SJ 3d/\$0.9/sm trawl	SJ/ ADF&G-Hebert 2d/\$0/trawl	ABL 3d/\$0/sm trawl	ABL 2d/\$0/jig
Total d/\$	19d/\$37.5K	18d/\$6K	15d/\$4.5K	14d/\$3.6K	15d/\$0	10d/\$0

- 342 • ADF&G – Alaska Department of Fish and Game, S. Moffitt (Cordova), K. Hebert (Sitka)
- 343 • PWSSC – Prince William Sound Science Center, Dick Thorne
- 344 • CBEP – Chenega Bay Environmental Program, Kate McLaughlin
- 345 • SJ – Sheldon Jackson College, Keith Cox
- 346 • ABL – Auke Bay Lab

347 **B. Measurable Project Tasks**

348 The timing of this Request For Proposals is late in the year relative to our planned collections
 349 in the fall and winter. However, our first sample collections incur low costs, allowing us to make
 350 these collections prior to the announcement of the EVOS proposals, at the expense of ABL if the
 351 project is not funded (see Tables 1-2).

352
 353 **FY 07, 1st quarter** (October 1, 2006-December 31, 2006)
 354 October: Sample collection in Lynn Canal and Sitka Sound, all age classes
 355 Sample collection of adult herring in PWS via contract with Chenega Bay
 356 Environmental Program

357 November:
 358 Early Nov: EVOS proposal approval
 359 Mid Nov: Sample collection at all 3 study sites, all age classes
 360 Late Nov: EVOS funds allocated
 361 December: Sample collection at all 3 study sites, all age classes

362
 363 **FY 07, 2nd quarter** (January 1, 2007-March 31, 2007)
 364 March: Sample collection at all 3 study sites, all age classes

365
 366 **FY 07, 3rd quarter** (April 1, 2007-June 30, 2007)
 367 April: Sample collection at all 3 study sites, adult herring only

368
 369 **FY 07, 4th quarter** (July 1, 2007-September 30, 2007)
 370 May-June: Proximate analysis and bomb calorimetry of voucher specimens
 371 July-August: Statistical analysis, summary, report writing
 372 September 1: Submit Annual Report

373
 374 **FY 08, 1st quarter** (October 1, 2007-December 31, 2007)
 375 October-December: Draft peer-reviewed manuscript

376
 377 **FY 08, 2nd quarter** (January 1, 2007-March 31, 2007)
 378 January Annual Marine Science Symposium

379 **Table 2.** Proposed sampling locations, season, number of collections, and data acquired.
 380 Collection # indicates the sequence of sample collections within each region. Note that juvenile
 381 energy content will not be measured in PWS on the first sampling trip in the fall
 382 (October/Collection #1) due to limitations incurred by our winter field work schedule and the
 383 timing of the allocation of EVOS funds. Other sampling collections in October can proceed with
 384 little monetary requirement, at the expense of Auke Bay Lab if the project is not funded.

Region	Season	Collection #	Data Acquired
<i>PWS</i>	Fall	2-3	Juvenile (YOY & age-1) whole-body energy
		1-3	Adult carcass energy
		1-3	Adult gonad energy
	Spring	4	Juvenile (YOY & age-1) whole-body energy
		4	Adult carcass energy (pre-spawn)
		4	Adult gonad energy (pre-spawn)
		5	Adult carcass energy (post-spawn)
<i>Sitka Sound</i>	Fall	1-3	Juvenile (YOY & age-1) whole-body energy
		1-3	Adult carcass energy
		1-3	Adult gonad energy
	Spring	4	Juvenile (YOY & age-1) whole-body energy
		4	Adult carcass energy (pre-spawn)
		4	Adult gonad energy (pre-spawn)
		5	Adult carcass energy (post-spawn)
<i>Lynn Canal</i>	Fall	1-3	Juvenile (YOY & age-1) whole-body energy
		1-3	Adult carcass energy
		1-3	Adult gonad energy
	Spring	4	Juvenile (YOY & age-1) whole-body energy
		4	Adult carcass energy (pre-spawn)
		4	Adult gonad energy (pre-spawn)
		5	Adult carcass energy (post-spawn)
Total # Collections		15	

385

386 **VI. RESPONSIVENESS TO KEY TRUSTEE STRATEGIES**

387 **A. Community Involvement and Traditional Knowledge (TEK)**

388 The principal collaborator and co-author of reports and presentations stemming from this
 389 study is Dr. Keith Cox, a professor at Sheldon Jackson College (SJC). SJC is a small private four
 390 year undergraduate Alaska Native Minority Serving Institution located on Baranof Island in
 391 Sitka Sound, Alaska. The coastal location, small class sizes and strong Fisheries Program make
 392 SJC an ideal institution to carry out this type of project. This project would also 1) provide
 393 additional undergraduate research and educational opportunities for students at SJC that would
 394 allow a hands on approach leading to the understanding of trophic level interactions at individual
 395 through ecosystem levels, 2) allow SJC to further develop research partnerships with the
 396 National Oceanic and Atmospheric Administration (NOAA) Alaska Fisheries Auke Bay
 397 Laboratory, and 3) support the NOAA Future Fishery Management Leadership Project that
 398 provides financial support to a deserving junior and senior level student at SJC.

399 *NOAA Future Fishery Management Leadership Scholarship*

400 Objective: To recruit an academically well qualified student with sophomore status who will
 401 then obtain financial support from NOAA Fisheries during their junior year and then foster an
 402 interest by the student in a career in the Marine or Fisheries Science program at Sheldon Jackson
 403 College. The student may then be eligible for further support at the graduate level graduate
 404 school in Marine or Fisheries Sciences and upon graduation, be competitive for jobs within
 405 NOAA Fisheries. This student will be involved in the majority of the Sitka Sound field work,
 406 and will present a summary of their involvement at Auke Bay Lab.

407

408 **B. Resource Management Applications**

409 Recruitment failures are preventing recovery of PWS herring stocks. The information learned
 410 from this proposal will have two ramifications. First, we will place the energetic status of PWS
 411 herring in context with other herring stocks, and determine if recruitment processes in PWS are
 412 unique or more limited in comparison to other regions. This will influence the thinking and
 413 planning of potential herring enhancement projects. Second, data from this study would augment
 414 models of herring recruitment and reproduction. Furthermore, results may provide a basis for
 415 structuring a monitoring program where lipid and energy phenology could possibly be used to
 416 index recruitment. Other assessments, such as disease and predation may be limiting the
 417 population, but energetic limitations, whatever their source, would provide a basis for population
 418 stress. It is important to determination which factors are the major contributors to recruitment
 419 limitations, and which are secondary. Restoring a population without understanding the limiting
 420 factors is risky.

421

422 **VII. PUBLICATIONS AND REPORTS**

423 Vollenweider JJ, Heintz RA, Cox K (2007) Are herring (*Clupea pallasii*) energetics in PWS a
 424 limiting factor in successful recruitment of juveniles and reproduction investment of
 425 adults?

426 Final Report to EVOS 2007

427 Peer Reviewed Journal 2008

428

429 Vollenweider JJ, Heintz RA, Cox K (2008) Spatial variation in energy allocation strategies of
 430 Pacific herring (*Clupea pallasii*). Peer Reviewed Journal.

431

432 Moran J, Vollenweider JJ, Heintz RA (2008) Seasonal predation rates by humpback whales
 433 (*Megaptera novaeangliae*) on Pacific herring (*Clupea pallasii*) in Prince William Sound
 434 and southern Lynn Canal. Peer Reviewed Journal. (drafted with collaboration humpback
 435 whale study, pending concurrent funding of proposals – J. Moran)

436

437 Vollenweider JJ, ADF&G (2008) Pacific herring (*Clupea pallasii*) derived energy available to
 438 marine predators in Prince William Sound. Peer Reviewed Journal. (Combination of
 439 ADF&G's biomass estimates & energy data acquired in this study)

440

441 **VIII. PROFESSIONAL CONFERENCES**

- 442 • Alaska Marine Science Symposium
- 443 • Alaska Chapter of American Fisheries Society

Literature Cited

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445
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- 478 Heintz RA, Vollenweider JJ (*In review*) Seasonal and ontogenetic changes in the energy
479 allocation strategies of walleye pollock. *Canadian Journal of Fisheries and Aquatic*
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- 481 Hudson J, Heintz RA, Vollenweider JJ (*In prep*) Overwinter changes in energy content and
482 proximate composition of juvenile capelin and eulachon in southeastern Alaska. *Fishery*
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538 southeastern Alaska. Juneau Center, School of Fisheries and Ocean Sciences, Fairbanks
- 539 Vollenweider JJ, Heintz RA, Hudson J (*In prep*) Seasonal and annual energy phenology of
540 Pacific herring (*Clupea pallasii*) in Lynn Canal, southeastern Alaska
- 541 Vollenweider JJ, Heintz RA, Kelly BP (*Submitted*) Seasonal variation in whole-body proximate
542 composition and energy content of forage fish in southeastern Alaska. Marine Ecology
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548 Department of Fish and Game, Division of Commercial Fisheries, 97166, Cordova,
549 Alaska

550 **Budget Justification**
 551 **Total FY 07 Budget Request: \$139.1K**
 552 *(FY 08 Estimate \$20.K was noted but not detailed as required within the FY 07 Invitation)*
 553
 554 **Personnel: \$11.4 K**
 555 2 months salary for Vollenweider (\$11.4 K) are requested for data analysis and
 556 report/manuscript writing.
 557
 558 In-kind contribution for personnel salaries include (\$54.2 K):
 559
 560 In-kind contribution for PI Vollenweider (4 months/\$22.8 K) will be provided by NOAA
 561 Fisheries, Auke Bay Lab for project organization, sample collections and data summarization.
 562
 563 In-kind contribution for PI Heintz (2 months/\$19.0 K) to assist in report/manuscript
 564 writing/editing will also be provided by NOAA Fisheries, Auke Bay Lab.
 565
 566 In-kind contribution for major collaborator Cox (3 months/\$12.4 K) will be provided by Sheldon
 567 Jackson College for sample collection and report/manuscript editing.
 568
 569 **Travel: \$12.2 K**
 570
 571 Vollenweider will present results at the annual Marine Science Symposium in Anchorage,
 572 Alaska in 2008 (Alaska location unknown) (\$1.3 K).
 573
 574 Travel for field work:
 575 PWS (\$9.9 K): Vollenweider and 1 contracted field technician will travel from Juneau to
 576 Prince William Sound to conduct field work (contractor will share
 577 lodging with Vollenweider, contractor is not eligible for per diem)
 578 (2 people * 5 sampling cruises * 34 total field days per person)
 579 Sitka (\$1.0 K): 1 person will travel from Juneau to Sitka 2 times to coordinate field
 580 sampling methods with Sitka personnel
 581 Lynn Canal: No travel required
 582
 583 **Contractual: \$90.1 K**
 584 Vessel contracts (\$45.6 K)
 585 The bulk of the vessel contract funds are required for sampling in PWS (see Table 1).
 586 Reliance upon collaboration with other studies (some of which is pending their funding) will be
 587 used to reduce costs. Charter costs in Sitka Sound are particularly low and are provided
 588 somewhat in-kind as we will be chartering a vessel from a major collaborator, Keith Cox, at
 589 Sheldon Jackson College. Lynn Canal cruises incur no charter costs and will be provided in-kind
 590 as all trips will be carried out by Auke Bay Lab (ABL) aboard the NOAA R/V Quest.
 591
 592 Contract cost for sample collection by Chenega Bay Environmental Program (\$7 K) (see Table
 593 1).
 594 Contract costs for the chemical analysis (proximate composition and bomb calorimetry) of
 595 voucher specimens to verify BIA models (\$15 K).

596
 597 Contract costs for a field laborer in addition to a PI for sample collection:
 598 • PWS (\$9.5 K)
 599 • Lynn Canal (\$6.5 K)
 600 • Sitka Sound (\$6.5 K)
 601
 602 **Commodities: \$8.6 K**
 603 Fuel for Lynn Canal vessel: NOAA R/V Quest (\$2 K)
 604
 605 Fuel for Sitka Sound vessel: Sheldon Jackson College R/V Mel (\$2 K)
 606
 607 Shipment of supplies/samples to and from field sites (\$1.4 K)
 608
 609 Expendable supplies for the chemical analysis of voucher specimens (proximate composition and
 610 bomb calorimetry (e.g., gases, solvents, reagents) (\$2 K)
 611
 612 Expendable supplies for sample preservation (e.g. zip-lock bags, boxes, other containers &
 613 packaging) (\$1.2 K)
 614
 615 **Equipment: \$5.3 K**
 616 A 3rd bioimpedance analyzer (BIA) is required for concurrent sampling in the 3 study sites (\$3.5
 617 K)
 618
 619 2 small trawls for sample acquisition via the SEAK sampling vessels (NOAA R/V Quest,
 620 Sheldon Jackson R/V Mel) are required (\$1.8 K)
 621
 622 **Trustee Council Agency 9% G&A: \$11.5K**
 623
 624 **Existing Equipment Usage:**
 625 Accelerated Solvent Extractor
 626 Leco Protein Analyzer
 627 Thermogravimetric Analyzer
 628 Parr Semi-micro Bomb Calorimeter
 629 Bioimpedance Analyzers (2)
 630 NOAA R/V Quest

DATA MANAGEMENT STATEMENT

This project involves collecting biological specimens, taking measurements, performing chemical analyses, and analyzing and interpreting results. Data management and quality control will be the responsibility of J. Vollenweider and R. Heintz of the Auke Bay Lab, using established scientific protocols. If this proposal is funded, then we will work with EVOSTC to set up a data management plan, so that energetic data on herring will be archived in a publicly available ACCESS database.

1. Study design (p.8), study sites (p.10) and statistical analyses (p.9) are given elsewhere in this proposal.
2. Standard scientific protocols will be used for field studies and hypothesis testing. Chemistry QA/QC measures are standardized for our lab and are published in Vollenweider 2005, Vollenweider et al. *Submitted*, Heintz and Vollenweider *Submitted*, and Hilgruber et al. 2006 (see literature cited).
3. Data characteristics:
 - a. If funded, we will use MetaLite, freeware created by USGS for collecting and validating Federal Geographic Data Committee (FGDC)-compliant metadata, as requested.
 - b. Quantitative datasets obtained in this proposal include:
 1. Species-specific measurements: seasonal body composition of herring (energy, lipid and protein content) in 3 locations: Prince William Sound, Sitka Sound, and Lynn Canal; age of herring from the 3 locations
 2. Physical measurements: water temperature in the 3 study locations
4. Conversion of Bio-electrical Impedance Analysis (BIA) measurements to body composition estimates (energy, lipid, protein content) will be based on regressions we are in the process of determining for herring (p.8, Body Composition Analysis) (methods outlined in Cox and Hartman 2005).
5. Handling and custody of samples will follow standard ABL and protocols, which follows a dataflow from sample custody sheets, through chemical analysis to final archival in a standard database. Samples for chemical analysis will maintained in a frozen state to prevent degradation prior to chemical analyses.
6. Calibration and evaluation of analytical instruments are routinely performed at ABL and the University of Alaska. These evaluations include analysis of standard QA/QC samples of known composition (Vollenweider 2005, Vollenweider et al. *Submitted*, and Hilgruber et al. 2006).
7. Data will be reported as described earlier in this proposal (p.15, Publications and Reports, Professional Conferences). In addition, raw data & accompanying metadata will be published on the internet in a publicly-available form once peer-reviewed manuscripts have been published. This is standard protocol for the Nutritional Ecology Lab. Standard software will be used (Microsoft Office). Minitab will be used to perform statistical analyses.

Johanna J. Vollenweider

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 11305 Glacier Hwy.
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Fax : (907)789-6094
EMAIL: Johanna.Vollenweider@noaa.gov

EDUCATION:

B.S. Marine Biology, Chemistry Minor, December 1998, University of North Carolina, Wilmington
 M.S. Fisheries Biology, May 2005, University of Alaska, Fairbanks Alaska
 Advisor: Brendan P. Kelly, Ph.D.

SELECTED BIOENERGETIC/LIPID BIOCHEMISTRY PUBLICATIONS:

- Vollenweider J**, Heintz R, Kelly BP (*Submitted*) Seasonal variation in whole-body proximate composition and energy content of forage fish in southeastern Alaska. Marine Ecology Progress Series
- Hudson J, Heintz R, **Vollenweider J** (*Submitted*) Overwinter changes in energy content and proximate composition of juvenile capelin and eulachon in southeastern Alaska. Fishery Bulletin
- Heintz R, **Vollenweider J**, Sigler M (*Submitted*) Seasonal and ontogenetic changes in the energy allocation strategies of walleye pollock. Canadian Journal of Fisheries and Aquatic Science
- Vollenweider J**, Womble J, Heintz R (2006) Estimation of seasonal energy content of Steller sea lion (*Eumetopias jubatus*) diet. In: Sea Lions of the World. AW Trites, SK Atkinson, DP DeMaster, LW Fritz, TS Gelatt, LD Rea, and KM Wynne (Eds). Alaska Sea Grant College Program, University of Alaska Fairbanks. p 117-130.
- Vollenweider JJ** (2005) Variability in Steller sea lion (*Eumetopias jubatus*) prey quality in southeastern Alaska. Juneau Center, School of Fisheries and Ocean Sciences, Fairbanks
- Vollenweider JJ**, Heintz RA, Hudson J (*In prep*) Seasonal and annual energy phenology of Pacific herring (*Clupea pallasii*) in Lynn Canal, southeastern Alaska
- Schaufler L, Logerwell E, **Vollenweider J** (2006) Geographical variation in Steller sea lion prey quality in Alaska. In: Sea Lions of the World. AW Trites, SK Atkinson, DP DeMaster, LW Fritz, TS Gelatt, LD Rea, and KM Wynne (Eds). Alaska Sea Grant College Program, University of Alaska Fairbanks. p 117-130.
- Hillgruber N, **Vollenweider JJ** (*In prep*) Distribution, composition and energy density of zooplankton in the southeastern Bering Sea. For submission to Marine Biology or Fisheries Oceanography. Currently published as a final report to NPRB (2006)
- Vollenweider JJ**, Csepp D. Steller sea lion (*Eumetopias jubatus*) response to pre-spawning eulachon (*Thaleichthys pacificus*) in northern southeastern Alaska. ASFC Quarterly Research Report. July-Sept 2005.

RECENT COLLABORATIONS INVOLVING BIOENERGETICS

Csepp, D. NOAA Fisheries, Auke Bay Lab, Groundfish Assessment Program, Juneau, AK
 Heintz, R.A. NOAA Fisheries, Auke Bay Lab, Nutritional Ecology Lab, Juneau, AK
 Hillgruber, N. University of Alaska Fairbanks, School of Fisheries and Ocean Sciences, Juneau, AK
 Hudson, J. NOAA Fisheries, Auke Bay Lab, Nutritional Ecology Lab, Juneau, AK
 Kelly, B.P. University of Alaska Southeast, Juneau, AK
 Logerwell, E. NOAA Fisheries, AK Fishery Science Center, Seattle, WA
 Mathews, E. University of Alaska Southeast, Juneau, AK
 Schaufler, L. NOAA Fisheries, Auke Bay Lab, Nutritional Ecology Lab, Juneau, AK
 Sigler, M. NOAA Fisheries, Auke Bay Lab, Groundfish Assessment Program, Juneau, AK
 Tollit, D. N Pacific Universities Marine Mammal Research Consortium, B.C., Canada
 Womble, J.N. NOAA Fisheries, Auke Bay Lab, Groundfish Assessment Program, Juneau, AK

Ron A. Heintz

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National Marine Fisheries Service
Auke Bay Laboratory
11305 Glacier Hwy.
Juneau, AK 99801 USA

Voice: (907) 789-6058
Fax : (907)789-6094
EMAIL: Ron.Heintz@NOAA.GOV

EDUCATION:

B.S. Ecology Ethology and Evolution, June 1979, University of Illinois, Urbana Illinois
M.S. Fisheries Biology, May 1987, University of Alaska, Juneau Alaska
PhD Candidate: University of Alaska, Fairbanks Alaska

PROFESSIONAL MEMBERSHIPS:

American Fisheries Society
American Institute of Biological Scientists
American Chemical Society

EMPLOYMENT AND STUDY FOCUS:

U.S. Department of Commerce, National Oceanic and Atmospheric Administration, National Marine Fisheries Service, Auke Bay Laboratory since 1985.

Prior to 2000

Examined the effects of crude oil exposure during embryogenesis on the life history of fish.

Since 2000

Leads AFSC Nutritional Ecology Laboratory program investigating the nutritional status and trophic relationships of marine forage species.

SELECTED BIOENERGETIC/LIPID BIOCHEMISTRY PUBLICATIONS:

- Vollenweider, Johanna J. **R. Heintz** and B. Kelly. In Review. Seasonal variation in the proximate composition and whole-body energy content of forage fish. Marine Ecology Progress Series.
- Heintz R.** and J Vollenweider. In Review. Seasonal and ontogenetic changes in the energy allocation strategies of walleye pollock. Can. J. Fish. Aquat. Sci.
- Hudson, JP, **R. Heintz**, J Vollenweider. Overwinter energy dynamics of capelin and eulachon in southeastern Alaska. Fishery Bulletin.
- Vollenweider, Johanna J., Jamie Womble, **Ron Heintz**. Forage fish species contribution to total energy content of Steller sea lion diet in southeastern Alaska. Proc. 22nd Wakefield Fisheries Symposium: Sea Lions of the World
- Otis, T., **R.A. Heintz** and K.P. Severin. In Review. Discriminating among Alaska's herring stocks using heart fatty acid profiles and otolith microchemistry. Oil Spill Restoration Project Final Report (Restoration Project 02538), Alaska Department of Fish and Game, Homer, Alaska.
- Heintz, R.A.**, B.D. Nelson, J. Hudson, M. Larsen, and L. Holland. 2004. Marine subsidies in freshwater: Effects of salmon carcasses on lipid class and fatty acid composition of juvenile coho salmon. Trans. Am. Fish. Soc. 133:559-567.
- Gende, S.M., T.P. Quinn, M.F. Willson, **R. Heintz**, T. M. Scott. 2004. Magnitude and fate of salmon-derived nutrients and energy in a coastal stream ecosystem. J. Fresh. Ecol. 19:149-160.

RECENT COLLABORATIONS INVOLVING BIOENERGETICS

ADFG: Ted Otis, Lori Rea, Shawna Kaparovich, Lee Hulbert, Carrie Beck
UAF: Nicola Hillgruber, Mark Wipfli, Sherry Tamone, Mike Stekoll
UAA: John Kennish, Dan Rinella
DOI/NPS: Jamie Womble
DOI/USGS: Chris Zimmerman
NOAA AFSC: Thomas Hurst, Jeff Napp, Elizabeth Logerwell, Mike Sigler, Dean Courtney
AIA: Bruce Wright

2007 EXXON VALDEZ TRUSTEE COUNCIL PROJECT BUDGET

October 1, 2006 - September 30, 2007

Budget Category:	Authorized FY 2006	Proposed FY 2007																												
Personnel		\$11.4	LONG RANGE FUNDING REQUIREMENTS																											
Travel		\$12.2																												
Contractual		\$90.1																												
Commodities		\$8.6																												
Equipment		\$5.3																												
Subtotal	\$0.0	\$127.6					Estimated																							
General Administration		\$11.5	FY 2008																											
Project Total	\$0.0	\$139.1	\$20.0																											
Full-time Equivalents (FTE)		0.2																												
Dollar amounts are shown in thousands of dollars.																														
Other Resources		\$54.2																												
<p>Comments:</p> <p>The following personnel costs will be provided <u>in-kind</u>:</p> <table border="0"> <tr> <td>Vollenweider, Johanna</td> <td>Fisheries Research Biologist</td> <td>ZPII-1</td> <td>4 months</td> <td>\$5,710/month</td> <td>\$22,840</td> </tr> <tr> <td>Heintz, Ron</td> <td>Director Nutritional Ecology Lab</td> <td>ZPIII-3</td> <td>2 months</td> <td>\$9,499/month</td> <td>\$18,998</td> </tr> <tr> <td>Cox, Keith</td> <td>Faculty</td> <td></td> <td>3 months</td> <td>\$4,130/month</td> <td><u>\$12,390</u></td> </tr> <tr> <td colspan="5"></td> <td>\$54,228</td> </tr> </table> <p>This proposal is being accepted as a 1-Yr request; FY 08 budget was not detailed within the budget spreadsheet or the budget justification as required in the FY 07 Invitation. The financial information is only considered complete for the FY 07 funding request. G&A formula was corrected to 9% - 8/13/06</p> <p><i>Travel to the American Fisheries meeting n the amount of \$1,300 was removed during the proposal review processes. This resulted in a decrease of agency G&A in the amount of \$100.</i></p>							Vollenweider, Johanna	Fisheries Research Biologist	ZPII-1	4 months	\$5,710/month	\$22,840	Heintz, Ron	Director Nutritional Ecology Lab	ZPIII-3	2 months	\$9,499/month	\$18,998	Cox, Keith	Faculty		3 months	\$4,130/month	<u>\$12,390</u>						\$54,228
Vollenweider, Johanna	Fisheries Research Biologist	ZPII-1	4 months	\$5,710/month	\$22,840																									
Heintz, Ron	Director Nutritional Ecology Lab	ZPIII-3	2 months	\$9,499/month	\$18,998																									
Cox, Keith	Faculty		3 months	\$4,130/month	<u>\$12,390</u>																									
					\$54,228																									

FY07

Prepared: July 31, 2006
Revised 13 Aug 06

Project Number: 070806
Project Title: Are herring energetics in PWS as a limiting factor in successful recruitment of juveniles and reproduction investment of adults?
Agency: NOAA Fisheries/Auke Bay Lab

FORM 3A
TRUSTEE
AGENCY
SUMMARY

2007 EXXON VALDEZ TRUSTEE COUNCIL PROJECT BUDGET
 October 1, 2006 - September 30, 2007

Personnel Costs:		GS/Range/Step	Months Budgeted	Monthly Costs	Overtime	Proposed FY 2007
Name	Position Description					
Vollenweider, Johanna	Fisheries Research Biologist	ZPII-1	2.0	5,710.0		11.4
						0.0
						0.0
						0.0
						0.0
						0.0
						0.0
						0.0
						0.0
						0.0
						0.0
						0.0
						0.0
						0.0
						0.0
						0.0
						0.0
						0.0
						0.0
Subtotal			2.0	5710.0		\$11.4
Personnel Total						\$11.4

Travel Costs:		Ticket Price	Round Trips	Total Days	Daily Per Diem	Proposed FY 2007
Description						
Vollenweider attendance @ Alaska Marine Science Symposium		660.0	1	3	200.0	1.3
Travel for field work:						
*Prince William Sound (2 people * 5 trips/person * 34days/person)		750.0	10	34	71.8	9.9
**Sitka Sound (1 person * 2 trips)		250.0	2	6	85.0	1.0
Lynn Canal (no travel required)		0.0	0	0	0.0	0.0
*PWS per diem accounts for vessel & town-days (calculated per diem includes lodging only for contracted field technician)						0.0
**Sitka Sound per diem excludes lodging, which will be provided In-Kind by Sheldon Jackson College						0.0
						0.0
						0.0
Travel Total						\$12.2

FY07

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FORM 3B
 Personnel
 & Travel
 DETAIL

2007 EXXON VALDEZ TRUSTEE COUNCIL PROJECT BUDGET

October 1, 2006 - September 30, 2007

Contractual Costs:		Proposed
Description		FY 2007
Vessel charter		
Prince William Sound		
Charter		37.5
Contract with Chenega Bay Environmental Program		7.0
*Sitka Sound		8.1
**Lynn Canal		0.0
	*Sitka Sound vessel contract is provided at a reduced rate due to collaboration with faculty	
	**The NOAA vessel R/V Quest will be used in Lynn Canal and thus charter costs are In-Kind	
Chemical analysis of voucher specimens (100 samples * \$150/sample)		15.0
Contract field technician		
Prince William Sound		9.5
Lynn Canal		6.5
Sitka Sound		6.5
When a non-trustee organization is used, the form 4A is required.		
Contractual Total		\$90.1
Commodities Costs:		Proposed
Description		FY 2007
Fuel for vessel in Lynn Canal (NOAA R/V Quest)		2.0
Fuel for vessel in Sitka (Sheldon Jackson R/V Mel)		2.0
Shipment of supplies/samples to and from field sites		1.4
Supplies for chemical analysis (solvents, compressed gas, misc consumables) (100 samples * \$20/sample)		2.0
Supplies for specimen preservation		1.2
Commodities Total		\$8.6

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FORM 3B
Contractual &
Commodities
DETAIL

2007 EXXON VALDEZ TRUSTEE COUNCIL PROJECT BUDGET
October 1, 2006 - September 30, 2007

New Equipment Purchases:			
Description	Number of Units	Unit Price	Proposed FY 2007
Bio-Impedance Analyzer & probes (for determination of energy content and proximate composition)	1	3500.0	3.5
Trawl net for juvenile capture from NOAA Quest, SJ Mel	2	900.0	1.8
			0.0
			0.0
			0.0
			0.0
			0.0
			0.0
			0.0
			0.0
			0.0
			0.0
			0.0
			0.0
			0.0
			0.0
Those purchases associated with replacement equipment should be indicated by placement of an R.			
	New Equipment Total		\$5.3
Existing Equipment Usage:			
Description	Number of Units	Inventory Agency	
Leco Protein Analyzer	1	NOAA/ABL	
Accelerated Solvent Extractor	1	NOAA/ABL	
Leco Thermogravimetric Analyzer	1	NOAA/ABL	
Parr Semi-micro Bomb Calorimeter	1	NOAA/ABL	
Existing Bio-Impedance Analyzers	2	NOAA/ABL	
NOAA R/V Quest	1	NOAA/ABL	

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FORM 3B
Equipment
DETAIL