



U.S. Department of Justice

Environment and Natural Resources Division

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August 31, 2006

VIA facsimile and Federal Express

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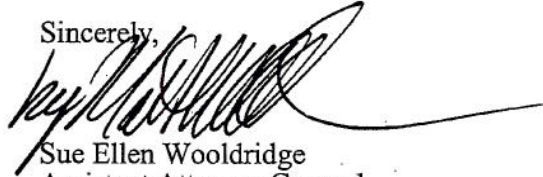
RE: Demand for Cost of Restoration Under Reopener for Unknown Injury in United States v. Exxon Corporation, et al., Nos. 3:91-0082 & 3:91-0083 (D. Alaska)

Dear Sirs:

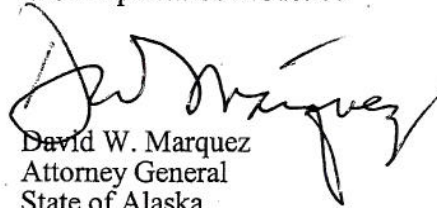
Pursuant to the "Reopener for Unknown Injury" provisions of the Agreement and Consent Decree entered October 9, 1991 in United States v. Exxon Corporation et al. and in State of Alaska v. Exxon Corporation et al., Nos. 3:91-0082 and 3:91-0083 (D. Alaska), the United States and the State of Alaska ("Governments") demand payment by Exxon Mobil Corporation and SeaRiver Maritime Financial Holdings, Inc. (collectively "ExxonMobil") of \$92,240,982.00. That amount is the estimated cost of implementing the *Comprehensive Plan For Habitat Restoration Project Pursuant to Reopener For Unknown Injury* ("Comprehensive Plan"), which the Governments presented to ExxonMobil with our May 31, 2006 letter to you. The United States' demand is made on behalf of the United States Departments of Agriculture, Commerce (through the National Oceanic and Atmospheric Administration), and the Interior.

As indicated in our May 31, 2006 letter, the Governments are interested in exploring any resolution of this matter that provides for implementation of the Comprehensive Plan. If ExxonMobil wishes to discuss the Governments' demand, please contact Bill Brighton (202-514-2244) and Gina Belt (907-271-3456) of the Department of Justice's Environmental Enforcement Section and Craig Tillery (907-269-5201), Deputy Attorney General for the State of Alaska.

Sincerely,



Sue Ellen Wooldridge
Assistant Attorney General
Environment and Natural Resources Division
U.S. Department of Justice



David W. Marquez
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